A For the 2014 calendar year, or tax year beginning and ending

B Check if applicable:

<table>
<thead>
<tr>
<th>Address change</th>
<th>Name change</th>
<th>Initial return</th>
<th>Final return/terminated</th>
<th>Amended return</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

C Name of organization

FORTERRA NW

Doing business as

901 FIFTH AVENUE

2200

SEATTLE, WA 98164

D Employer identification number

94-3112461

E Telephone number

206 292-5907

G Gross receipts

8,157,184.

H(a) Is this a group return

X No

H(b) Are all subordinates included?

X Yes

If "No," attach a list. (see instructions)

I Tax-exempt status

501(c)(3) 501(c) ( (insert no.) 4947(a)(1) or 527

§ SAME AS C ABOVE

J Website:

WWW.FORTERRA.ORG

K Form of organization:

Corporation Trust Association Other

L Year of formation:

1994

M State of legal domicile:

WA

Part I Summary

1 Briefly describe the organization's mission or most significant activities:

PROTECT, ENHANCE AND STEWARD OUR

REGION'S COMMUNITIES AND LANDSCAPES.

2 Check this box if the organization discontinued its operations or disposed of more than 25% of its net assets.

3 Number of voting members of the governing body (Part VI, line 1a)

27

4 Number of independent voting members of the governing body (Part VI, line 1b)

26

5 Total number of individuals employed in calendar year 2014 (Part V, line 2a)

62

6 Total number of volunteers (estimate if necessary)

919

7a Total unrelated business revenue from Part VIII, column (C), line 12

0.

7b Net unrelated business taxable income from Form 990-T, line 34

0.

Revenue

8 Contributions and grants (Part VIII, line 1h)

Prior Year

Current Year

5,045,708.

6,791,798.

9 Program service revenue (Part VIII, line 2g)

409,722.

482,249.

10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)

-1,873,395.

-6,732,325.

11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)

-54,202.

-59,887.

12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)

3,527,833.

7,641,485.

Expenses

13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)

1,059,847.


14 Benefits paid to or for members (Part IX, column (A), line 4)

0.

0.

15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)

3,347,248.

3,538,928.

16a Professional fundraising fees (Part IX, column (A), line 11e)

74,525.

0.

16b Total fundraising expenses (Part IX, column (D), line 25)

1,272,230.

1,272,230.

17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)

1,892,254.

2,448,572.

18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)

6,791,798.

7,641,485.

19 Revenue less expenses. Subtract line 18 from line 12

0.

0.

20 Total assets (Part X, line 16)

31,139,518.

33,641,272.

21 Total liabilities (Part X, line 26)

1,229,560.

846,725.

22 Net assets or fund balances. Subtract line 21 from line 20

29,909,958.

32,794,547.

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer

GENE DUVERNOY, PRESIDENT

Type or print name and title

HOLD DONKIN, CPA

Preparer's signature

HOWARD DONKIN, CPA

Date

11/12/15

Preparer's signature

HOWARD DONKIN, CPA

PTIN

P00147726

Preparer's signature

JACOBSON JARVIS & CO, PLLC

Firm's EIN

91-2011386

Preparer's signature

Firm's address

200 FIRST AVE WEST, SUITE 200

SEATTLE, WA 98119-4219

Preparer's signature

Phone no.

(206)-628-8990

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form 990 (2014)
Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

WE WILL ACT WITH IMMEDIACY TO PROTECT, ENHANCE AND STEWARD OUR REGION'S MOST PRECIOUS RESOURCES - ITS COMMUNITIES AND ITS LANDSCAPES.

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? Yes No

If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes No

If "Yes," describe these changes on Schedule O.

4 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.

Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code: ) (Expenses $ 1,685,688. including grants of $ 421,151.) (Revenue $ 173,892.)

CONSERVATION: OVER THE PAST 25 YEARS, FORTERRA HAS CONSERVED OVER 232,000 ACRES, FROM SMALL COMMUNITY PARKS TO WORKING LANDS SPANNING TENS OF THOUSANDS OF ACRES. IN 2014 ALONE, FORTERRA PROTECTED NEARLY 52,000 ACRES IN 5 COUNTIES THROUGH 16 ACQUISITION PROJECTS (EITHER FEE OR CONSERVATION EASEMENT). WE BELIEVE THAT CONSERVATION EFFORTS MUST CONTINUE IF OUR REGION IS GOING TO MAINTAIN ENOUGH NATURAL AND WORKING LANDS TO SUPPORT THE HEALTH AND WELL-BEING OF ALL ITS INHABITANTS. AT FORTERRA WE USE A WIDE ANGLE APPROACH TO LAND CONSERVATION, CONSIDERING LOCAL ECONOMIES, BIODIVERSITY, GEODIVERSITY AND THE HEALTH AND SOCIAL BENEFITS OF THE ENVIRONMENT. THE RESULT: CONSERVATION THAT TAKES INTO ACCOUNT THE HUMAN ELEMENTS OF THE LANDSCAPE, ADDRESSING THE IMPORTANT CONNECTIONS BETWEEN PEOPLE AND LAND. WITH OUR CORRIDORS FOR

4b (Code: ) (Expenses $ 828,594. including grants of $ ) (Revenue $ 172,199.)

STEWARDSHIP: IN 2014, FORTERRA MONITORED 14,479 ACRES OF FEE AND CONSERVATION EASEMENT PROPERTIES IN 12 WASHINGTON COUNTIES. IN ADDITION TO CARING FOR THE LANDS THAT FORTERRA HAS CONSERVED AND THAT ARE UNDER FORTERRA OWNERSHIP OR CONSERVATION EASEMENT, WE ACTIVELY WORK TO RESTORE URBAN NATURAL AREAS THROUGH OUR GREEN CITIES PROGRAM. LAUNCHED IN 2004 WITH THE GREEN SEATTLE PARTNERSHIP, THE PROGRAM HAS SINCE GROWN TO INCLUDE 6 CITIES IN WESTERN WASHINGTON. THROUGH ITS STEWARDSHIP IN ACTION PROGRAM, FORTERRA ALSO DOES WORK ON A WATERSHED SCALE, WORKING WITH PUBLIC AND PRIVATE PARTNERS ON PROJECTS LIKE THE CEDAR RIVER WATERSHED IN WHICH WE PARTNER WITH SEATTLE PUBLIC UTILITIES, KING COUNTY AND FRIENDS OF THE CEDAR RIVER WATERSHED. IN TOTAL, FORTERRA IS CURRENTLY RESTORING OR SUPPORTING RESTORATION OF 1,788 ACRES, 233 OF

4c (Code: ) (Expenses $ 1,326,568. including grants of $ 638,146.) (Revenue $ 63,631.)

POLICY: THE AGENDAS (THE CASCADE AND SUBSEQUENTLY THE OLYMPIC), 100-YEAR VISIONS AND ACTION PLANS FOR THE REGION, ESTABLISHED TWO OVERARCHING GOALS: TO CONSERVE NEARLY 1.3 MILLION ACRES OF WORKING FORESTS, FARMS, SHORELINES, PARKS AND NATURAL AREAS; AND TO MAKE OUR CITIES AND TOWNS GREAT PLACES TO LIVE, WORK AND RAISE OUR FAMILIES. OVER THE PAST SEVERAL YEARS FORTERRA HAS ADVANCED THE GOALS OF THE AGENDAS IN A NUMBER OF IMPORTANT WAYS. USING OUR EXPERTISE IN LAND AND CONVENING, WE HELP COMMUNITIES GRACEFULLY ACCOMMODATE NEW GROWTH AND CREATE A HIGH QUALITY OF LIFE FOR ALL ITS RESIDENTS. TO DATE WE HAVE MEANINGLESSLY ENGAGED WITH OVER 81 COMMUNITIES IN OUR REGION. RECENTLY IN TUKWILA, FORTERRA PARTNERED WITH THE CITY AND OTHERS TO DESIGN A COMMUNITY LIAISON PROGRAM IN 2012, WHICH WAS LAUNCHED IN 2013 THROUGH

4d Other program services (Describe in Schedule O.)

(Expenses $ 72,937. including grants of $ 550.) (Revenue $ )

4e Total program service expenses $ 3,913,787.
### Part IV Checklist of Required Schedules

<table>
<thead>
<tr>
<th></th>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Is the organization required to complete Schedule B, Schedule of Contributors?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td><strong>Section 501(c)(3) organizations.</strong> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Did the organization maintain collections of works of art, historical treasures, or other similar assets?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>9</td>
<td>Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>If the organization’s answer to any of the following questions is “Yes,” then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11a</td>
<td>Did the organization report an amount for land, buildings, and equipment in Part X, line 10?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11b</td>
<td>Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11c</td>
<td>Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11d</td>
<td>Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11e</td>
<td>Did the organization report an amount for other liabilities in Part X, line 25?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>11f</td>
<td>Did the organization’s separate or consolidated financial statements for the tax year include a footnote that addresses the organization’s liability for uncertain tax positions under FIN 48 (ASC 740)?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>12a</td>
<td>Did the organization obtain separate, independent audited financial statements for the tax year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>12b</td>
<td>Was the organization included in consolidated, independent audited financial statements for the tax year?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Is the organization a school described in section 170(b)(1)(A)(i)?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>14a</td>
<td>Did the organization maintain an office, employees, or agents outside of the United States?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>14b</td>
<td>Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at $100,000 or more?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or other assistance to or for any foreign organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or other assistance to or for foreign individuals?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>17</td>
<td>Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>18</td>
<td>Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>20a</td>
<td>Did the organization operate one or more hospital facilities?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>20b</td>
<td>If “Yes” to line 20a, did the organization attach a copy of its audited financial statements to this return?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Did the organization report more than $5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 17? If &quot;Yes,&quot; complete Schedule I, Parts I and II</td>
<td>Yes</td>
<td>No</td>
</tr>
<tr>
<td>22</td>
<td>Did the organization report more than $5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 22? If &quot;Yes,&quot; complete Schedule I, Parts I and III</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>23</td>
<td>Did the organization answer &quot;Yes&quot; to Part VII, Section A, line 3, 4, or 5 about compensation of the organization’s current and former officers, directors, trustees, key employees, and highest compensated employees? If &quot;Yes,&quot; complete Schedule J</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>24a</td>
<td>Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? If &quot;Yes,&quot; answer lines 24b through 24d and complete Schedule K. If &quot;No&quot;, go to line 25a</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>24b</td>
<td>Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>24c</td>
<td>Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>24d</td>
<td>Did the organization act as an &quot;on behalf of&quot; issuer for bonds outstanding at any time during the year?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>25a</td>
<td>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If &quot;Yes,&quot; complete Schedule L, Part I</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>25b</td>
<td>Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization’s prior Forms 990 or 990-EZ? If &quot;Yes,&quot; complete Schedule L, Part II</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>26</td>
<td>Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If &quot;Yes,&quot; complete Schedule L, Part II</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>27</td>
<td>Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If &quot;Yes,&quot; complete Schedule L, Part III</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>28</td>
<td>Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>28a</td>
<td>A current or former officer, director, trustee, or key employee? If &quot;Yes,&quot; complete Schedule L, Part IV</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>28b</td>
<td>A family member of a current or former officer, director, trustee, or key employee? If &quot;Yes,&quot; complete Schedule L, Part IV</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>28c</td>
<td>An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If &quot;Yes,&quot; complete Schedule L, Part IV</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>29</td>
<td>Did the organization receive more than $25,000 in non-cash contributions? If &quot;Yes,&quot; complete Schedule M</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>30</td>
<td>Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If &quot;Yes,&quot; complete Schedule M</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>31</td>
<td>Did the organization liquidate, terminate, or dissolve and cease operations? If &quot;Yes,&quot; complete Schedule N, Part I</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>32</td>
<td>Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If &quot;Yes,&quot; complete Schedule N, Part II</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>33</td>
<td>Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If &quot;Yes,&quot; complete Schedule R, Part I</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>34</td>
<td>Was the organization related to any tax-exempt or taxable entity? If &quot;Yes,&quot; complete Schedule R, Part II, III, or IV, and Part V, line 1</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>35a</td>
<td>Did the organization have a controlled entity within the meaning of section 512(b)(13)?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>35b</td>
<td>If &quot;Yes&quot; to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If &quot;Yes,&quot; complete Schedule R, Part V, line 2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>36</td>
<td>Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If &quot;Yes,&quot; complete Schedule R, Part V, line 2</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>37</td>
<td>Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If &quot;Yes,&quot; complete Schedule R, Part VI</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>38</td>
<td>Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>

Note. All Form 990 filers are required to complete Schedule O.
### Part V Statements Regarding Other IRS Filings and Tax Compliance

**Check if Schedule O contains a response or note to any line in this Part V**

#### 1. Enter the number reported in Box 3 of Form 1096. Enter 0 if not applicable

<table>
<thead>
<tr>
<th>1a</th>
<th>Enter the number reported in Box 3 of Form 1096. Enter 0 if not applicable</th>
<th>6a</th>
</tr>
</thead>
</table>

#### 2. Enter the number of Forms W-2G included in line 1a. Enter 0 if not applicable

| 2b | Enter the number of Forms W-2G included in line 1a. Enter 0 if not applicable | 6b |

#### 3. Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?

<table>
<thead>
<tr>
<th>3a</th>
<th>Did the organization have unrelated business gross income of $1,000 or more during the tax year?</th>
<th>No</th>
</tr>
</thead>
</table>

#### 4. Enter the amount of reserves on hand organization is licensed to issue qualified health plans

| 4b | Enter the amount of reserves on hand organization is licensed to issue qualified health plans | 6b |

#### 5. Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?

<table>
<thead>
<tr>
<th>5a</th>
<th>Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?</th>
<th>No</th>
</tr>
</thead>
</table>

#### 6. Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans

| 6a | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | 6a |

#### 7. Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?

<table>
<thead>
<tr>
<th>7a</th>
<th>Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?</th>
<th>No</th>
</tr>
</thead>
</table>

#### 8. Did the organization file a Form 8990-T for this year?

| 8a | Did the organization file a Form 8990-T for this year? | Yes |

#### 9. Did the organization have unrelated business gross income of $1,000 or more during the year?

| 9a | Did the organization have unrelated business gross income of $1,000 or more during the year? | Yes |

#### 10. Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities

| 10a | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities | 10b |

#### 11. Gross income from members or shareholders

| 11a | Gross income from members or shareholders | 11b |

#### 12. Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)

| 12a | Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.) | 12b |

#### 13. Section 501(c)(29) qualified nonprofit health insurance issuers.

| 13a | Is the organization licensed to issue qualified health plans in more than one state? | Yes |

#### 14. If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O

| 14a | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O | 14b |

---

**Form 990 (2014)**

**FORTERRA NW 94-3112461**

Page 5
Section A. Governing Body and Management

1a Enter the number of voting members of the governing body at the end of the tax year ................. 1a 27
   If there are material differences in voting rights among members of the governing body, or if the governing
   body delegated broad authority to an executive committee or similar committee, explain in Schedule O. ........ 1b 26

2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other
   officer, director, trustee, or key employee? ........................................................................................................ 2 X

3 Did the organization delegate control over management duties customarily performed by or under the direct supervision
   of officers, directors, or trustees, or key employees to a management company or other person? .................. 3 X

4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? .. 4 X

5 Did the organization become aware during the year of a significant diversion of the organization’s assets? .......... 5 X

6 Did the organization have members or stockholders? ....................................................................................... 6 X

7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or
   more members of the governing body? ................................................................................................................. 7a X

7b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or
   persons other than the governing body? .............................................................................................................. 7b X

8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:
   a The governing body? ................................................................................................................................. 8a X
   b Each committee with authority to act on behalf of the governing body? ................................................... 8b X

9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the
   organization’s mailing address? If “Yes,” provide the names and addresses in Schedule O ............................... 9 X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

10a Did the organization have local chapters, branches, or affiliates? ................................................................. 10a X

10b If “Yes,” did the organization have written policies and procedures governing the activities of such chapters, affiliates,
   and branches to ensure their operations are consistent with the organization’s exempt purposes? .................. 10b X

11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a X

11b Describe in Schedule O the process, if any, used by the organization to review this Form 990. ........................ 11b X

12a Did the organization have a written conflict of interest policy? If “No,” go to line 13 ........................................ 12a X

12b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b X

12c Did the organization regularly and consistently monitor and enforce compliance with the policy? If “Yes,” describe
   in Schedule O how this was done ....................................................................................................................... 12c X

13 Did the organization have a written whistleblower policy? ........................................................................... 13 X

14 Did the organization have a written document retention and destruction policy? .......................................... 14 X

15 Did the process for determining compensation of the following persons include a review and approval by independent
   persons, comparability data, and contemporaneous substantiation of the deliberation and decision? ............. 15a X

15b The organization’s CEO, Executive Director, or top management official ...................................................... 15b X

15c Other officers or key employees of the organization ..................................................................................... 15c X

16a If “Yes” to line 15a or 15b, describe the process in Schedule O (see instructions). ........................................ 16a X

16b Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a
   taxable entity during the year? ............................................................................................................................. 16b X

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ......................................................... WA

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available
   for public inspection. Indicate how you made these available. Check all that apply. ................................................
   ◐ Own website ◐ Another’s website ◐ Upon request ◐ Other (explain in Schedule O) ........................................

19 Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial
   statements available to the public during the tax year. ...........................................................................................

20 State the name, address, and telephone number of the person who possesses the organization’s books and records:
   MELISSA LAIRD, VP OF FINANCE – 206-292-5907 901 FIFTH AVENUE, SUITE 2200, SEATTLE, WA 98164
### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization’s tax year.

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter 0 in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization’s **current** key employees, if any. See instructions for definition of “key employee.”
- List all of the organization’s **five current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations.
- List all of the organization’s **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List the organization’s **five former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations. List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

<table>
<thead>
<tr>
<th>(A) Name and Title</th>
<th>(B) Average hours per week</th>
<th>(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)</th>
<th>(D) Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>(E) Reportable compensation from related organizations (W-2/1099-MISC)</th>
<th>(F) Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) JIM GREENFIELD</td>
<td>2.00</td>
<td>X X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>CHAIR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) BERT GREGORY</td>
<td>2.00</td>
<td>X X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>VICE CHAIR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) PETER ORSER</td>
<td>2.00</td>
<td>X X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>PAST CHAIR</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4) PATTI B. CASE</td>
<td>2.00</td>
<td>X X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>SECRETARY</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(5) A-P HURD</td>
<td>2.00</td>
<td>X X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>TREASURER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(6) AARON TOSO</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(7) BILL TAYLOR</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(8) BRODERICK SMITH</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(9) DAN NORDSTROM</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(10) DOUG WALKER</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(11) GREG JOHNSON</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(12) GREG NICKELS</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(13) JAY PITENGER</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(14) J.J. COLLINS</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(15) KEN MYER</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(16) LISA GRAULICH</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>BOARD MEMBER</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(17) MARILYN STRICKLAND</td>
<td>2.00</td>
<td>X</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
</tbody>
</table>
### Part VII

**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

<table>
<thead>
<tr>
<th>Name and title</th>
<th>Average hours per week</th>
<th>Position</th>
<th>Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>Reportable compensation from related organizations (W-2/1099-MISC)</th>
<th>Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>NICOLE FAGHIN</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>PAT CALLAHAN</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>RON WHITENER</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>RUTH TRUE</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>TERRY MUTTER</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>TOM LUCE</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>TOM O'KEEFE</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>JAN HENDRICKSON</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>DENNIS MADSEN</td>
<td>2.00</td>
<td>BOARD MEMBER</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
</tbody>
</table>

**1b Sub-total**: 0.0 0.0 0.0

**c Total from continuation sheets to Part VII, Section A**: 335,060.0 0.0 14,272.0

**d Total (add lines 1b and 1c)**: 335,060.0 0.0 14,272.0

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 of reportable compensation from the organization: 2

3 Did the organization list any former officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual: No

4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? If "Yes," complete Schedule J for such individual: No

5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person: No

### Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

<table>
<thead>
<tr>
<th>Name and business address</th>
<th>Description of services</th>
<th>Compensation</th>
</tr>
</thead>
<tbody>
<tr>
<td>NONE</td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 of compensation from the organization: 0
<table>
<thead>
<tr>
<th>Name and title</th>
<th>Average hours per week</th>
<th>Position</th>
<th>Reportable compensation from the organization (W-2/1099-MISC)</th>
<th>Reportable compensation from related organizations (W-2/1099-MISC)</th>
<th>Estimated amount of other compensation from the organization and related organizations</th>
</tr>
</thead>
<tbody>
<tr>
<td>(27) GENE DUVERNOY</td>
<td>45.00</td>
<td>X</td>
<td>216,200.</td>
<td>0.</td>
<td>8,459.</td>
</tr>
<tr>
<td>PRESIDENT/CEO</td>
<td></td>
<td>X</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(28) MICHELLE CONNOR</td>
<td>45.00</td>
<td>X</td>
<td>118,860.</td>
<td>0.</td>
<td>5,813.</td>
</tr>
<tr>
<td>EXECUTIVE VP / STRATEGIC E</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total to Part VII, Section A, line 1c ........................................... 335,060. 14,272.
## Part VIII Statement of Revenue

Check if Schedule O contains a response or note to any line in this Part VIII

<table>
<thead>
<tr>
<th>Contributions, Gifts, Grants and Other Similar Amounts</th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1 a Federated campaigns</td>
<td>1a</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 b Membership dues</td>
<td>1b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 c Fundraising events</td>
<td>1c</td>
<td>669,757.</td>
<td></td>
</tr>
<tr>
<td>1 d Related organizations</td>
<td>1d</td>
<td></td>
<td></td>
</tr>
<tr>
<td>1 e Government grants (contributions)</td>
<td>1e</td>
<td>1,710,566.</td>
<td></td>
</tr>
<tr>
<td>1 f All other contributions, gifts, grants, and similar amounts not included above</td>
<td>1f</td>
<td>2,665,385.</td>
<td></td>
</tr>
<tr>
<td>1 g Noncash contributions included in lines 1a–1f</td>
<td>1g</td>
<td>46,730.</td>
<td></td>
</tr>
<tr>
<td>1 h Total. Add lines 1a–1f</td>
<td>1h</td>
<td>5,045,708.</td>
<td></td>
</tr>
</tbody>
</table>

### Business Code

<table>
<thead>
<tr>
<th>Business Code</th>
<th>(A) Total revenue</th>
<th>(B) Related or exempt function revenue</th>
<th>(C) Unrelated business revenue</th>
<th>(D) Revenue excluded from tax under sections 512–514</th>
</tr>
</thead>
<tbody>
<tr>
<td>531390</td>
<td>409,722.</td>
<td>409,722.</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Program Service Revenue

#### Investment income (including dividends, interest, and other similar amounts)

| 3 | 136,018. | 136,018. |

### Royalties

| 5 |  |

### Gross rents

<table>
<thead>
<tr>
<th>6 a</th>
<th>7,610.</th>
</tr>
</thead>
<tbody>
<tr>
<td>6 b</td>
<td>0.</td>
</tr>
<tr>
<td>6 c</td>
<td>7,610.</td>
</tr>
<tr>
<td>6 d</td>
<td>7,610.</td>
</tr>
</tbody>
</table>

### Gross amount from sales of assets other than inventory

<table>
<thead>
<tr>
<th>7 a</th>
<th>1,843,393.</th>
<th>714,100.</th>
</tr>
</thead>
<tbody>
<tr>
<td>7 b</td>
<td>1,862,314.</td>
<td>2,704,592.</td>
</tr>
<tr>
<td>7 c</td>
<td>-18,921.</td>
<td>-1,990,492.</td>
</tr>
<tr>
<td>7 d</td>
<td>-2,009,413.</td>
<td>-2,009,413.</td>
</tr>
</tbody>
</table>

### Gross income from fundraising events (not including $669,757. of contributions reported on line 1c).

<table>
<thead>
<tr>
<th>8 a</th>
<th>62,445.</th>
</tr>
</thead>
<tbody>
<tr>
<td>8 b</td>
<td>62,445.</td>
</tr>
<tr>
<td>8 c</td>
<td>-62,445.</td>
</tr>
</tbody>
</table>

### Gross income from gaming activities.

<table>
<thead>
<tr>
<th>9 a</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>9 b</td>
<td></td>
</tr>
<tr>
<td>9 c</td>
<td></td>
</tr>
</tbody>
</table>

### Gross sales of inventory, less returns and allowances.

<table>
<thead>
<tr>
<th>10 a</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>10 b</td>
<td></td>
</tr>
<tr>
<td>10 c</td>
<td></td>
</tr>
</tbody>
</table>

### Miscellaneous Revenue

<table>
<thead>
<tr>
<th>11 a</th>
<th>633.</th>
<th>633.</th>
</tr>
</thead>
<tbody>
<tr>
<td>11 b</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 c</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 d</td>
<td></td>
<td></td>
</tr>
<tr>
<td>11 e</td>
<td>633.</td>
<td></td>
</tr>
<tr>
<td>11 f</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

| 12 | 3,527,833. | 409,722. | 0. | -1,927,597. |
**Part IX | Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
<th>Column (A)</th>
<th>Column (B)</th>
<th>Column (C)</th>
<th>Column (D)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21</td>
<td>1,059,847</td>
<td>1,059,847</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Grants and other assistance to domestic individuals. See Part IV, line 22</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Benefits paid to or for members</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>Compensation of current officers, directors, trustees, and key employees</td>
<td>360,794</td>
<td>159,432</td>
<td>178,143</td>
<td>23,219</td>
</tr>
<tr>
<td>6</td>
<td>Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Other salaries and wages</td>
<td>2,438,480</td>
<td>1,325,042</td>
<td>563,627</td>
<td>549,811</td>
</tr>
<tr>
<td>8</td>
<td>Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)</td>
<td>64,671</td>
<td>40,991</td>
<td>15,540</td>
<td>8,140</td>
</tr>
<tr>
<td>9</td>
<td>Other employee benefits</td>
<td>235,239</td>
<td>120,917</td>
<td>55,061</td>
<td>59,261</td>
</tr>
<tr>
<td>10</td>
<td>Payroll taxes</td>
<td>248,064</td>
<td>129,339</td>
<td>66,295</td>
<td>52,430</td>
</tr>
<tr>
<td>11</td>
<td>Fees for services (non-employees):</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>Management</td>
<td>14,578</td>
<td>14,578</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>Legal</td>
<td>31,652</td>
<td>29,887</td>
<td>1,765</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>Accounting</td>
<td>40,965</td>
<td>23,737</td>
<td>10,025</td>
<td>7,203</td>
</tr>
<tr>
<td>d</td>
<td>Lobbying</td>
<td>66,000</td>
<td>66,000</td>
<td></td>
<td></td>
</tr>
<tr>
<td>e</td>
<td>Professional fundraising services, See Part IV, line 17</td>
<td>74,525</td>
<td></td>
<td></td>
<td>74,525</td>
</tr>
<tr>
<td>f</td>
<td>Investment management fees</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>g</td>
<td>Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)</td>
<td>340,047</td>
<td>196,867</td>
<td>33,309</td>
<td>109,871</td>
</tr>
<tr>
<td>12</td>
<td>Advertising and promotion</td>
<td>4,634</td>
<td></td>
<td>734</td>
<td>3,900</td>
</tr>
<tr>
<td>13</td>
<td>Office expenses</td>
<td>355,841</td>
<td>87,625</td>
<td>72,665</td>
<td>195,551</td>
</tr>
<tr>
<td>14</td>
<td>Information technology</td>
<td>56,584</td>
<td>16,519</td>
<td>4,871</td>
<td>35,194</td>
</tr>
<tr>
<td>15</td>
<td>Royalties</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16</td>
<td>Occupancy</td>
<td>381,026</td>
<td>210,971</td>
<td>94,308</td>
<td>75,747</td>
</tr>
<tr>
<td>17</td>
<td>Travel</td>
<td>98,471</td>
<td>69,616</td>
<td>14,903</td>
<td>13,952</td>
</tr>
<tr>
<td>18</td>
<td>Payments of travel or entertainment expenses for any federal, state, or local public officials</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>19</td>
<td>Conferences, conventions, and meetings</td>
<td>62,109</td>
<td>24,451</td>
<td>9,028</td>
<td>28,630</td>
</tr>
<tr>
<td>20</td>
<td>Interest</td>
<td>5,489</td>
<td></td>
<td>5,489</td>
<td></td>
</tr>
<tr>
<td>21</td>
<td>Payments to affiliates</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>22</td>
<td>Depreciation, depletion, and amortization</td>
<td>56,309</td>
<td>31,169</td>
<td>13,901</td>
<td>11,239</td>
</tr>
<tr>
<td>23</td>
<td>Insurance</td>
<td>67,938</td>
<td>38,146</td>
<td>16,411</td>
<td>13,381</td>
</tr>
<tr>
<td>24</td>
<td>Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>a</td>
<td>STEWARDSHIP MATERIALS</td>
<td>167,114</td>
<td>167,114</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b</td>
<td>BUSINESS TAXES</td>
<td>71,025</td>
<td>68,012</td>
<td>3,013</td>
<td></td>
</tr>
<tr>
<td>c</td>
<td>ACQUISITION EXPENSE</td>
<td>12,158</td>
<td>12,158</td>
<td></td>
<td></td>
</tr>
<tr>
<td>d</td>
<td>All other expenses</td>
<td>60,314</td>
<td>15,880</td>
<td>34,258</td>
<td>10,176</td>
</tr>
<tr>
<td>25</td>
<td>Total functional expenses. Add lines 1 through 24e</td>
<td>6,373,874</td>
<td>3,913,787</td>
<td>1,187,857</td>
<td>1,272,230</td>
</tr>
<tr>
<td>26</td>
<td>Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Check here [X] if following SOP 98-2 (ASC 958-720)
## Balance Sheet

### Assets

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Cash - non-interest-bearing</td>
<td>660,180</td>
<td>977,626</td>
</tr>
<tr>
<td>2. Savings and temporary cash investments</td>
<td>1,834,995</td>
<td>1,291,779</td>
</tr>
<tr>
<td>3. Pledges and grants receivable, net</td>
<td>935,643</td>
<td>768,408</td>
</tr>
<tr>
<td>4. Accounts receivable, net</td>
<td>90,498</td>
<td>279,763</td>
</tr>
<tr>
<td>5. Loans and other receivables from current and former officers, directors,</td>
<td></td>
<td></td>
</tr>
<tr>
<td>trustees, key employees, and highest compensated employees. Complete</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Part II of Schedule L</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6. Loans and other receivables from other disqualified persons (as defined</td>
<td></td>
<td></td>
</tr>
<tr>
<td>under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and</td>
<td></td>
<td></td>
</tr>
<tr>
<td>contributing employers and sponsoring organizations of section 501(c)(9)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>voluntary employees' beneficiary organizations (see instr). Complete Part</td>
<td></td>
<td></td>
</tr>
<tr>
<td>II of Sch L</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7. Notes and loans receivable, net</td>
<td>28,918</td>
<td>30,693</td>
</tr>
<tr>
<td>8. Inventories for sale or use</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9. Prepaid expenses and deferred charges</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a. Land, buildings, and equipment: cost or other basis. Complete Part VI</td>
<td>18,762,650</td>
<td>17,821,909</td>
</tr>
<tr>
<td>of Schedule D</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10b. Less: accumulated depreciation</td>
<td>646,071</td>
<td>18,116,579</td>
</tr>
<tr>
<td>11. Investments - publicly traded securities</td>
<td>5,336,192</td>
<td>4,532,348</td>
</tr>
<tr>
<td>12. Investments - other securities. See Part IV, line 11</td>
<td>137,230</td>
<td>155,206</td>
</tr>
<tr>
<td>13. Investments - program-related. See Part IV, line 11</td>
<td></td>
<td></td>
</tr>
<tr>
<td>14. Intangible assets</td>
<td></td>
<td></td>
</tr>
<tr>
<td>15. Other assets. See Part IV, line 11</td>
<td>6,593,678</td>
<td>4,807,586</td>
</tr>
<tr>
<td>16. Total assets. Add lines 1 through 15 (must equal line 34)</td>
<td>33,641,272</td>
<td>31,139,518</td>
</tr>
</tbody>
</table>

### Liabilities

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>17. Accounts payable and accrued expenses</td>
<td></td>
<td></td>
</tr>
<tr>
<td>18. Grants payable</td>
<td></td>
<td></td>
</tr>
<tr>
<td>19. Deferred revenue</td>
<td>155,915</td>
<td>148,595</td>
</tr>
<tr>
<td>20. Tax-exempt bond liabilities</td>
<td></td>
<td></td>
</tr>
<tr>
<td>21. Escrow or custodial account liability. Complete Part IV of Schedule D</td>
<td></td>
<td></td>
</tr>
<tr>
<td>22. Loans and other payables to current and former officers, directors,</td>
<td></td>
<td></td>
</tr>
<tr>
<td>trustees, key employees, highest compensated employees, and disqualified</td>
<td></td>
<td></td>
</tr>
<tr>
<td>persons. Complete Part II of Schedule L</td>
<td></td>
<td></td>
</tr>
<tr>
<td>23. Secured mortgages and notes payable to unrelated third parties</td>
<td></td>
<td></td>
</tr>
<tr>
<td>24. Unsecured notes and loans payable to unrelated third parties</td>
<td></td>
<td></td>
</tr>
<tr>
<td>25. Other liabilities (including federal income tax, payables to related</td>
<td></td>
<td></td>
</tr>
<tr>
<td>third parties, and other liabilities not included on lines 17-24). Complete</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Part X of Schedule D</td>
<td>205,983</td>
<td>654,067</td>
</tr>
<tr>
<td>26. Total liabilities. Add lines 17 through 25</td>
<td>846,725</td>
<td>1,229,560</td>
</tr>
</tbody>
</table>

### Organizations that follow SFAS 117 (ASC 958)

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>27. Unrestricted net assets</td>
<td>28,626,076</td>
<td>26,481,685</td>
</tr>
<tr>
<td>28. Temporarily restricted net assets</td>
<td>3,151,388</td>
<td>2,411,190</td>
</tr>
<tr>
<td>29. Permanently restricted net assets</td>
<td>1,017,083</td>
<td>1,017,083</td>
</tr>
</tbody>
</table>

### Organizations that do not follow SFAS 117 (ASC 958)

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
<tbody>
<tr>
<td>30. Capital stock or trust principal, or current funds</td>
<td></td>
<td></td>
</tr>
<tr>
<td>31. Paid-in or capital surplus, or land, building, or equipment fund</td>
<td></td>
<td></td>
</tr>
<tr>
<td>32. Retained earnings, endowment, accumulated income, or other funds</td>
<td>32,794,547</td>
<td>29,909,958</td>
</tr>
<tr>
<td>33. Total net assets or fund balances</td>
<td>33,641,272</td>
<td>31,139,518</td>
</tr>
</tbody>
</table>

### Net Assets or Fund Balances

<table>
<thead>
<tr>
<th>Description</th>
<th>(A) Beginning of year</th>
<th>(B) End of year</th>
</tr>
</thead>
</table>

Form 990 (2014)
Part XI Reconciliation of Net Assets

1. Total revenue (must equal Part VIII, column (A), line 12) ................................................................. 1 3,527,833.
2. Total expenses (must equal Part IX, column (A), line 25) ............................................................................. 2 6,373,874.
3. Revenue less expenses. Subtract line 2 from line 1 ......................................................................................... 3 -2,846,041.
4. Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A)) ...................... 4 32,794,547.
5. Net unrealized gains (losses) on investments ................................................................................................ 5 -38,548.
6. Donated services and use of facilities ............................................................................................................. 6
7. Investment expenses ........................................................................................................................................... 7
8. Prior period adjustments ................................................................................................................................. 8
9. Other changes in net assets or fund balances (explain in Schedule O) .................................................. 9 0.
10. Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B)) .................................................................................................................................................... 10 29,909,958.

Part XII Financial Statements and Reporting

1. Accounting method used to prepare the Form 990: Cash ✔ Accrual ☐ Other ☐
   If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O. 2a X
2a. Were the organization's financial statements compiled or reviewed by an independent accountant? ........ 2a X
   If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both:
   ☐ Separate basis ☐ Consolidated basis ☐ Both consolidated and separate basis
   b. Were the organization's financial statements audited by an independent accountant? ....................... 2b X
   If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both:
   ☐ Separate basis ☐ Consolidated basis ☑ Both consolidated and separate basis
   c. If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? .... 2c X
   If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.
3a. As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? ................................................................. 3a X
   b. If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits 3b X
### Part I: Reason for Public Charity Status

(All organizations must complete this part.) See instructions.

<table>
<thead>
<tr>
<th>The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).</td>
</tr>
<tr>
<td>2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)</td>
</tr>
<tr>
<td>3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).</td>
</tr>
<tr>
<td>4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state:</td>
</tr>
<tr>
<td>5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)</td>
</tr>
<tr>
<td>6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).</td>
</tr>
<tr>
<td>7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)</td>
</tr>
<tr>
<td>8 A community trust described in section 170(b)(1)(A)(vii). (Complete Part II.)</td>
</tr>
<tr>
<td>9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)</td>
</tr>
<tr>
<td>10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).</td>
</tr>
<tr>
<td>11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box in lines 11a through 11d that describes the type of supporting organization and complete lines 11e, 11f, and 11g.</td>
</tr>
<tr>
<td>a Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. <strong>You must complete Part IV, Sections A and B.</strong></td>
</tr>
<tr>
<td>b Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). <strong>You must complete Part IV, Sections A and C.</strong></td>
</tr>
<tr>
<td>c Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). <strong>You must complete Part IV, Sections A, D, and E.</strong></td>
</tr>
<tr>
<td>d Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). <strong>You must complete Part IV, Sections A and D, and Part V.</strong></td>
</tr>
<tr>
<td>e Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.</td>
</tr>
<tr>
<td>f Enter the number of supported organizations:</td>
</tr>
</tbody>
</table>

### Part II: Description of Supported Organizations

Provide the following information about the supported organization(s).

<table>
<thead>
<tr>
<th>(i) Name of supported organization</th>
<th>(ii) EIN</th>
<th>(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))</th>
<th>(iv) Is the organization listed in your governing document?</th>
<th>(v) Amount of monetary support (see Instructions)</th>
<th>(vi) Amount of other support (see Instructions)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>Yes</td>
<td>No</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
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<tr>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

LHA For Paperwork Reduction Act Notice, see the Instructions for Schedule A (Form 990 or 990-EZ) 2014

Form 990 or 990-EZ. 432021 09-17-14
### Section A. Public Support

#### Calendar year (or fiscal year beginning in)

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>10826634.</td>
<td>9264424.</td>
<td>9376559.</td>
<td>6791798.</td>
<td>5045708.</td>
<td>41305123.</td>
</tr>
<tr>
<td>2</td>
<td>142,944.</td>
<td>133,011.</td>
<td>113,638.</td>
<td>89,979.</td>
<td>143,628.</td>
<td>623,200.</td>
</tr>
<tr>
<td>3</td>
<td>42,264.</td>
<td>30,176.</td>
<td>9,614.</td>
<td>4,331.</td>
<td>633.</td>
<td>87,018.</td>
</tr>
</tbody>
</table>

#### Total. Add lines 1 through 3

<table>
<thead>
<tr>
<th></th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>4</td>
<td>1490386.</td>
</tr>
</tbody>
</table>

#### Public support. Subtract line 5 from line 4

<table>
<thead>
<tr>
<th></th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>39814737.</td>
</tr>
</tbody>
</table>

### Section B. Total Support

#### Calendar year (or fiscal year beginning in)

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>10826634.</td>
<td>9264424.</td>
<td>9376559.</td>
<td>6791798.</td>
<td>5045708.</td>
<td>41305123.</td>
</tr>
<tr>
<td>2</td>
<td>142,944.</td>
<td>133,011.</td>
<td>113,638.</td>
<td>89,979.</td>
<td>143,628.</td>
<td>623,200.</td>
</tr>
<tr>
<td>3</td>
<td>42,264.</td>
<td>30,176.</td>
<td>9,614.</td>
<td>4,331.</td>
<td>633.</td>
<td>87,018.</td>
</tr>
</tbody>
</table>

#### Total support. Add lines 7 through 10

<table>
<thead>
<tr>
<th></th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>4</td>
<td>42015341.</td>
</tr>
</tbody>
</table>

#### Gross receipts from related activities, etc. (see instructions)

<table>
<thead>
<tr>
<th></th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>5</td>
<td>2,636,617</td>
</tr>
</tbody>
</table>

### Section C. Computation of Public Support Percentage

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>94.76 %</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15</td>
<td>95.37 %</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Organization, check this box and stop here

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>15</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Public support percentage for 2014 (line 6, column (f) divided by line 11, column (f))

<table>
<thead>
<tr>
<th></th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>94.76 %</td>
</tr>
<tr>
<td>15</td>
<td>95.37 %</td>
</tr>
</tbody>
</table>

### Public support percentage from 2013 Schedule A, Part II, line 14

<table>
<thead>
<tr>
<th></th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td></td>
</tr>
<tr>
<td>15</td>
<td></td>
</tr>
</tbody>
</table>

### First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>14</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>15</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

### 33 1/3% support test - 2014

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>16a</td>
<td>94.76 %</td>
<td>95.37 %</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17a</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Percentage of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)

<table>
<thead>
<tr>
<th></th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>16a</td>
<td>X</td>
</tr>
<tr>
<td>16b</td>
<td></td>
</tr>
<tr>
<td>17a</td>
<td></td>
</tr>
</tbody>
</table>

### 33 1/3% support test - 2013

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
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<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17a</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 10% - facts-and-circumstances test - 2014

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>16a</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17a</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### 10% - facts-and-circumstances test - 2013

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>16a</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>16b</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>17a</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Private foundation

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>18</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Schedule A (Form 990 or 990-EZ) 2014
### Part II Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

#### Section A. Public Support

**Calendar year (or fiscal year beginning in):**

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Gifts, grants, contributions, and membership fees received. (Do not include any “unusual grants.”)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization’s tax-exempt purpose</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Gross receipts from activities that are not an unrelated trade or business under section 513</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Tax revenues levied for the organization’s benefit and either paid to or expended on its behalf</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>5</td>
<td>The value of services or facilities furnished by a governmental unit to the organization without charge</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td><strong>Total.</strong> Add lines 1 through 5</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7a</td>
<td>Amounts included on lines 1, 2, and 3 received from disqualified persons</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>7b</td>
<td>Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td><strong>Public support</strong> (Subtract line 7c from line 6)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### Section B. Total Support

**Calendar year (or fiscal year beginning in):**

<table>
<thead>
<tr>
<th></th>
<th>(a) 2010</th>
<th>(b) 2011</th>
<th>(c) 2012</th>
<th>(d) 2013</th>
<th>(e) 2014</th>
<th>(f) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>9</td>
<td>Amounts from line 6</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a</td>
<td>Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10b</td>
<td>Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>11</td>
<td>Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>12</td>
<td>Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td><strong>Total support.</strong> (Add lines 9, 10c, 11, and 12)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

**First five years.** If the Form 990 is for the organization’s first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here.

#### Section C. Computation of Public Support Percentage

<table>
<thead>
<tr>
<th></th>
<th>2014 (line 8, column (f) divided by line 13, column (f))</th>
<th>2013 (line 8, column (f) divided by line 13, column (f))</th>
</tr>
</thead>
<tbody>
<tr>
<td>15</td>
<td></td>
<td>15%</td>
</tr>
<tr>
<td>16</td>
<td></td>
<td>16%</td>
</tr>
</tbody>
</table>

#### Section D. Computation of Investment Income Percentage

<table>
<thead>
<tr>
<th></th>
<th>2014 (line 10c, column (f) divided by line 13, column (f))</th>
<th>2013 Schedule A, Part III, line 17</th>
</tr>
</thead>
<tbody>
<tr>
<td>17</td>
<td></td>
<td>17%</td>
</tr>
<tr>
<td>18</td>
<td></td>
<td>18%</td>
</tr>
</tbody>
</table>

**33 1/3% support tests - 2014.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

**33 1/3% support tests - 2013.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization.

**Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions.
Section A. All Supporting Organizations

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1  Are all of the organization’s supported organizations listed by name in the organization’s governing documents? If &quot;No&quot; describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2  Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If &quot;Yes,&quot; explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3a Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If &quot;Yes,&quot; answer (b) and (c) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b  Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If &quot;Yes,&quot; describe in Part VI when and how the organization made the determination.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c  Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If &quot;Yes,&quot; explain in Part VI what controls the organization put in place to ensure such use.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4a Was any supported organization not organized in the United States (&quot;foreign supported organization&quot;)? If &quot;Yes&quot; and if you checked 11a or 11b in Part I, answer (b) and (c) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b  Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If &quot;Yes,&quot; describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c  Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If &quot;Yes,&quot; explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>5a Did the organization add, substitute, or remove any supported organizations during the tax year? If &quot;Yes,&quot; answer (b) and (c) below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed, (ii) the reasons for each such action, (iii) the authority under the organization’s organizing document authorizing such action, and (iv) how the action was accomplished (such as by amendment to the organizing document).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b  Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization’s organizing document?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c  Substitutions only. Was the substitution the result of an event beyond the organization’s control?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>6  Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (a) its supported organizations; (b) individuals that are part of the charitable class benefited by one or more of its supported organizations; or (c) other supporting organizations that also support or benefit one or more of the filing organization’s supported organizations? If &quot;Yes,&quot; provide detail in Part VI.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>7  Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in IRC 4958(c)(3)(C)), a family member of a substantial contributor, or a 35-percent controlled entity with regard to a substantial contributor? If &quot;Yes,&quot; complete Part I of Schedule L (Form 990).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>8  Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If &quot;Yes,&quot; complete Part I of Schedule L (Form 990).</td>
<td></td>
<td></td>
</tr>
<tr>
<td>9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If &quot;Yes,&quot; provide detail in Part VI.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b  Did one or more disqualified persons (as defined in line 9(a)) hold a controlling interest in any entity in which the supporting organization had an interest? If &quot;Yes,&quot; provide detail in Part VI.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>c  Did a disqualified person (as defined in line 9(a)) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If &quot;Yes,&quot; provide detail in Part VI.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>10a Was the organization subject to the excess business holdings rules of IRC 4943 because of IRC 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If &quot;Yes,&quot; answer (b) below.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>b  Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
### Part IV Supporting Organizations (continued)

<table>
<thead>
<tr>
<th>11</th>
<th>Has the organization accepted a gift or contribution from any of the following persons?</th>
</tr>
</thead>
<tbody>
<tr>
<td>a</td>
<td>A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?</td>
</tr>
<tr>
<td>b</td>
<td>A family member of a person described in (a) above?</td>
</tr>
<tr>
<td>c</td>
<td>A 35% controlled entity of a person described in (a) or (b) above? If “Yes” to a, b, or c, provide detail in Part VI.</td>
</tr>
</tbody>
</table>

| 1 | Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization’s directors or trustees at all times during the tax year? If “No,” describe in Part VI how the supported organization(s) effectively operated, supervised, or controlled the organization’s activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. |

| 2 | Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If “Yes,” explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization. |

### Section B. Type I Supporting Organizations

| 1 | Were a majority of the organization’s directors or trustees during the tax year also a majority of the directors or trustees of each of the organization’s supported organization(s)? If “No,” describe in Part VI how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s). |

### Section C. Type II Supporting Organizations

| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization’s tax year, (1) a written notice describing the type and amount of support provided during the prior tax year, (2) a copy of the Form 990 that was most recently filed as of the date of notification, and (3) copies of the organization’s governing documents in effect on the date of notification, to the extent not previously provided? |

| 2 | Were any of the organization’s officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If “No,” explain in Part VI how the organization maintained a close and continuous working relationship with the supported organization(s). |

| 3 | By reason of the relationship described in (2), did the organization’s supported organizations have a significant voice in the organization’s investment policies and in directing the use of the organization’s income or assets at all times during the tax year? If “Yes,” describe in Part VI the role the organization’s supported organizations played in this regard. |

### Section D. Type III Supporting Organizations

| 1 | Did substantially all of the organization’s activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If “Yes,” then in Part VI identify those supported organizations and explain how these activities directly furthured their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. |

| 2 | Did the activities described in (a) constitute activities that, but for the organization’s involvement, one or more of the organization’s supported organization(s) would have been engaged in? If “Yes,” explain in Part VI the reasons for the organization’s position that its supported organization(s) would have engaged in these activities but for the organization’s involvement. |

### Section E. Type III Functionally-Integrated Supporting Organizations

1. Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions): 
   - The organization satisfied the Activities Test. Complete line 2 below.
   - The organization is the parent of each of its supported organizations. Complete line 3 below.
   - The organization supported a governmental entity. Describe in Part VI how you supported a government entity (see instructions).

2. Activities Test. Answer (a) and (b) below.
   - Did substantially all of the organization’s activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If “Yes,” then in Part VI identify those supported organizations and explain how these activities directly furthured their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
   - Did the activities described in (a) constitute activities that, but for the organization’s involvement, one or more of the organization’s supported organization(s) would have been engaged in? If “Yes,” explain in Part VI the reasons for the organization’s position that its supported organization(s) would have engaged in these activities but for the organization’s involvement.

3. Parent of Supported Organizations. Answer (a) and (b) below.
   - Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in Part VI.
   - Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If “Yes,” describe in Part VI the role played by the organization in this regard.
### Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations

#### Section A - Adjusted Net Income

<table>
<thead>
<tr>
<th>(A) Prior Year</th>
<th>(B) Current Year (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Net short-term capital gain</td>
<td>1</td>
</tr>
<tr>
<td>2. Recoveries of prior-year distributions</td>
<td>2</td>
</tr>
<tr>
<td>3. Other gross income (see instructions)</td>
<td>3</td>
</tr>
<tr>
<td>4. Add lines 1 through 3</td>
<td>4</td>
</tr>
<tr>
<td>5. Depreciation and depletion</td>
<td>5</td>
</tr>
<tr>
<td>6. Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)</td>
<td>6</td>
</tr>
<tr>
<td>7. Other expenses (see instructions)</td>
<td>7</td>
</tr>
<tr>
<td>8. <strong>Adjusted Net Income</strong> (subtract lines 5, 6 and 7 from line 4)</td>
<td>8</td>
</tr>
</tbody>
</table>

#### Section B - Minimum Asset Amount

<table>
<thead>
<tr>
<th>(A) Prior Year</th>
<th>(B) Current Year (optional)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):</td>
<td></td>
</tr>
<tr>
<td>a. Average monthly value of securities</td>
<td>1a</td>
</tr>
<tr>
<td>b. Average monthly cash balances</td>
<td>1b</td>
</tr>
<tr>
<td>c. Fair market value of other non-exempt-use assets</td>
<td>1c</td>
</tr>
<tr>
<td>d. <strong>Total</strong> (add lines 1a, 1b, and 1c)</td>
<td>1d</td>
</tr>
<tr>
<td>e. <strong>Discount</strong> claimed for blockage or other factors (explain in detail in Part VI):</td>
<td></td>
</tr>
<tr>
<td>2. Acquisition indebtedness applicable to non-exempt-use assets</td>
<td>2</td>
</tr>
<tr>
<td>3. Subtract line 2 from line 1d</td>
<td>3</td>
</tr>
<tr>
<td>4. Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions).</td>
<td>4</td>
</tr>
<tr>
<td>5. Net value of non-exempt-use assets (subtract line 4 from line 3)</td>
<td>5</td>
</tr>
<tr>
<td>6. Multiply line 5 by .035</td>
<td>6</td>
</tr>
<tr>
<td>7. Recoveries of prior-year distributions</td>
<td>7</td>
</tr>
<tr>
<td>8. <strong>Minimum Asset Amount</strong> (add line 7 to line 6)</td>
<td>8</td>
</tr>
</tbody>
</table>

#### Section C - Distributable Amount

<table>
<thead>
<tr>
<th></th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1. Adjusted net income for prior year (from Section A, line 8, Column A)</td>
<td>1</td>
</tr>
<tr>
<td>2. Enter 85% of line 1</td>
<td>2</td>
</tr>
<tr>
<td>3. Minimum asset amount for prior year (from Section B, line 8, Column A)</td>
<td>3</td>
</tr>
<tr>
<td>4. Enter greater of line 2 or line 3</td>
<td>4</td>
</tr>
<tr>
<td>5. Income tax imposed in prior year</td>
<td>5</td>
</tr>
<tr>
<td>6. <strong>Distributable Amount</strong>. Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)</td>
<td>6</td>
</tr>
</tbody>
</table>

7. [ ] Check here if the current year is the organization’s first as a non-functionally-integrated Type III supporting organization (see instructions).
## Schedule A (Form 990 or 990-EZ) 2014  
**FORTERRA NW**  
94-3112461  Page 7  

### Part V | Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

#### Section D - Distributions

<table>
<thead>
<tr>
<th></th>
<th>Current Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Amounts paid to supported organizations to accomplish exempt purposes</td>
</tr>
<tr>
<td>2</td>
<td>Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity</td>
</tr>
<tr>
<td>3</td>
<td>Administrative expenses paid to accomplish exempt purposes of supported organizations</td>
</tr>
<tr>
<td>4</td>
<td>Amounts paid to acquire exempt-use assets</td>
</tr>
<tr>
<td>5</td>
<td>Qualified set-aside amounts (prior IRS approval required)</td>
</tr>
<tr>
<td>6</td>
<td>Other distributions (describe in Part VI). See instructions.</td>
</tr>
<tr>
<td>7</td>
<td>Total annual distributions. Add lines 1 through 6.</td>
</tr>
<tr>
<td>8</td>
<td>Distributions to attentive supported organizations to which the organization is responsive (provide details in Part VI). See instructions.</td>
</tr>
<tr>
<td>9</td>
<td>Distributable amount for 2014 from Section C, line 6</td>
</tr>
<tr>
<td>10</td>
<td>Line 8 amount divided by Line 9 amount</td>
</tr>
</tbody>
</table>

#### Section E - Distribution Allocations (see instructions)

<table>
<thead>
<tr>
<th></th>
<th>(i)</th>
<th>(ii)</th>
<th>(iii)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Excess Distributions</td>
<td>Underdistributions Pre-2014</td>
<td>Distributable Amount for 2014</td>
</tr>
</tbody>
</table>

| 1 | Distributable amount for 2014 from Section C, line 6 |
| 2 | Underdistributions, if any, for years prior to 2014 (reasonable cause required-see instructions) |
| 3 | Excess distributions carryover, if any, to 2014: |
| a |  |
| b |  |
| c |  |
| d |  |
| e | From 2013 |
| f | Total of lines 3a through e |
| g | Applied to underdistributions of prior years |
| h | Applied to 2014 distributable amount |
| i | Carryover from 2009 not applied (see instructions) |
| j | Remainder. Subtract lines 3g, 3h, and 3i from 3f. |
| 4 | Distributions for 2014 from Section D, line 7: |
| a | Applied to underdistributions of prior years |
| b | Applied to 2014 distributable amount |
| c | Remainder. Subtract lines 4a and 4b from 4. |
| 5 | Remaining underdistributions for years prior to 2014, if any. Subtract lines 3g and 4a from line 2 (if amount greater than zero, see instructions). |
| 6 | Remaining underdistributions for 2014. Subtract lines 3h and 4b from line 1 (if amount greater than zero, see instructions). |
| 7 | Excess distributions carryover to 2015. Add lines 3j and 4c. |
| 8 | Breakdown of line 7: |
| a |  |
| b |  |
| c |  |
| d | Excess from 2013 |
| e | Excess from 2014 |

Schedule A (Form 990 or 990-EZ) 2014
Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12.

Also complete this part for any additional information. (See instructions).
** Schedule B (Form 990, 990-EZ, or 990-PF) **

** Name of the organization **

FORTERRA NW

** Employer identification number **

94-3112461

** Organization type (check one): **

- [ ] 501(c)(3) (enter number) organization
- [X] 4947(a)(1) nonexempt charitable trust not treated as a private foundation
- [ ] 527 political organization
- [ ] 501(c)(3) exempt private foundation
- [ ] 4947(a)(1) nonexempt charitable trust treated as a private foundation
- [ ] 501(c)(3) taxable private foundation

** Check if your organization is covered by the General Rule or a Special Rule. **

** Note. ** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

** General Rule **

- [ ] For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling $5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

** Special Rules **

- [X] For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) $5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

- [ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than $1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

- [ ] For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling $5,000 or more during the year .................................................. $

** Caution. ** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2014)
### Part I Contributors

(see instructions). Use duplicate copies of Part I if additional space is needed.

<table>
<thead>
<tr>
<th>No.</th>
<th>Name, address, and ZIP + 4</th>
<th>Total contributions</th>
<th>Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td>$335,000.</td>
<td>Person X Payroll X Noncash</td>
</tr>
<tr>
<td>2</td>
<td></td>
<td>$401,695.</td>
<td>Person X Payroll X Noncash</td>
</tr>
<tr>
<td>3</td>
<td></td>
<td>$213,030.</td>
<td>Person X Payroll X Noncash</td>
</tr>
<tr>
<td>4</td>
<td></td>
<td>$103,000.</td>
<td>Person X Payroll X Noncash</td>
</tr>
<tr>
<td>5</td>
<td></td>
<td>$132,025.</td>
<td>Person X Payroll X Noncash</td>
</tr>
<tr>
<td>6</td>
<td></td>
<td>$200,000.</td>
<td>Person X Payroll X Noncash</td>
</tr>
</tbody>
</table>
### Part I: Contributors

(see instructions). Use duplicate copies of Part I if additional space is needed.

<table>
<thead>
<tr>
<th>(a) No.</th>
<th>(b) Name, address, and ZIP + 4</th>
<th>(c) Total contributions</th>
<th>(d) Type of contribution</th>
</tr>
</thead>
<tbody>
<tr>
<td>7</td>
<td></td>
<td>$163,890.</td>
<td>Person [X], Payroll [ ], Noncash [ ] (Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>8</td>
<td></td>
<td>$170,372.</td>
<td>Person [X], Payroll [ ], Noncash [ ] (Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>9</td>
<td></td>
<td>$129,958.</td>
<td>Person [X], Payroll [ ], Noncash [ ] (Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>10</td>
<td></td>
<td>$105,029.</td>
<td>Person [X], Payroll [ ], Noncash [ ] (Complete Part II for noncash contributions.)</td>
</tr>
<tr>
<td>11</td>
<td></td>
<td>$334,922.</td>
<td>Person [X], Payroll [ ], Noncash [ ] (Complete Part II for noncash contributions.)</td>
</tr>
</tbody>
</table>
**Part II Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

<table>
<thead>
<tr>
<th>(a) No. from Part I</th>
<th>(b) Description of noncash property given</th>
<th>(c) FMV (or estimate) (see instructions)</th>
<th>(d) Date received</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td>$</td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
<td>$</td>
<td></td>
</tr>
</tbody>
</table>
### Part III

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of $1,000 or less for the year from any one contributor. Complete columns (a) through (e) and the following line entry.

#### (a) No. from Part I

<table>
<thead>
<tr>
<th>(b) Purpose of gift</th>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
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<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### (e) Transfer of gift

**Transferee's name, address, and ZIP + 4**

<table>
<thead>
<tr>
<th>Relationship of transferor to transferee</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
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<tr>
<td></td>
</tr>
</tbody>
</table>

#### (b) Purpose of gift

<table>
<thead>
<tr>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
</tr>
</tbody>
</table>

#### (e) Transfer of gift

**Transferee's name, address, and ZIP + 4**

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<tr>
<th>Relationship of transferor to transferee</th>
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<td></td>
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<td></td>
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<tr>
<td></td>
</tr>
</tbody>
</table>

#### (b) Purpose of gift

<table>
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<tr>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
<td></td>
</tr>
</tbody>
</table>

#### (e) Transfer of gift

**Transferee's name, address, and ZIP + 4**

<table>
<thead>
<tr>
<th>Relationship of transferor to transferee</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
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<tr>
<td></td>
</tr>
</tbody>
</table>

#### (b) Purpose of gift

<table>
<thead>
<tr>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### (e) Transfer of gift

**Transferee's name, address, and ZIP + 4**

<table>
<thead>
<tr>
<th>Relationship of transferor to transferee</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
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<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>

#### (b) Purpose of gift

<table>
<thead>
<tr>
<th>(c) Use of gift</th>
<th>(d) Description of how gift is held</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
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<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
</tr>
</tbody>
</table>

#### (e) Transfer of gift

**Transferee's name, address, and ZIP + 4**

<table>
<thead>
<tr>
<th>Relationship of transferor to transferee</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
<tr>
<td></td>
</tr>
</tbody>
</table>
**Part I-A**
Complete if the organization is exempt under section 501(c) or is a section 527 organization.

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Provide a description of the organization’s direct and indirect political campaign activities in Part IV.</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Political expenditures</td>
<td>$</td>
</tr>
<tr>
<td>3</td>
<td>Volunteer hours</td>
<td></td>
</tr>
</tbody>
</table>

**Part I-B**
Complete if the organization is exempt under section 501(c)(3).

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Enter the amount of any excise tax incurred by the organization under section 4955</td>
<td>$</td>
</tr>
<tr>
<td>2</td>
<td>Enter the amount of any excise tax incurred by organization managers under section 4955</td>
<td>$</td>
</tr>
<tr>
<td>3</td>
<td>If the organization incurred a section 4955 tax, did it file Form 4720 for this year?</td>
<td>Yes</td>
</tr>
<tr>
<td>4a</td>
<td>Was a correction made?</td>
<td></td>
</tr>
<tr>
<td>4b</td>
<td>If &quot;Yes,&quot; describe in Part IV.</td>
<td></td>
</tr>
</tbody>
</table>

**Part I-C**
Complete if the organization is exempt under section 501(c), except section 501(c)(3).

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Enter the amount directly expended by the filing organization for section 527 exempt function activities</td>
<td>$</td>
</tr>
<tr>
<td>2</td>
<td>Enter the amount of the filing organization’s funds contributed to other organizations for section 527 exempt function activities</td>
<td>$</td>
</tr>
<tr>
<td>3</td>
<td>Total exempt function expenditures. Add lines 1 and 2. Enter here and on Form 1120-POL, line 17b</td>
<td>$</td>
</tr>
<tr>
<td>4</td>
<td>Did the filing organization file Form 1120-POL for this year?</td>
<td>Yes</td>
</tr>
<tr>
<td>5</td>
<td>Enter the names, addresses and employer identification number (EIN) of all section 527 political organizations to which the filing organization made payments. For each organization listed, enter the amount paid from the filing organization’s funds. Also enter the amount of political contributions received that were promptly and directly delivered to a separate political organization, such as a separate segregated fund or a political action committee (PAC). If additional space is needed, provide information in Part IV.</td>
<td></td>
</tr>
</tbody>
</table>

- **(a)** Name
- **(b)** Address
- **(c)** EIN
- **(d)** Amount paid from filing organization’s funds. If none, enter 0-.
- **(e)** Amount of political contributions received and promptly and directly delivered to a separate political organization. If none, enter 0-.
Limits on Lobbying Expenditures

(a) Filing organization’s totals
(b) Affiliated group totals

If the amount on line 1e, column (a) or (b) is:

- Not over $500,000: 20% of the amount on line 1e.
- Over $500,000 but not over $1,000,000: $100,000 plus 15% of the excess over $500,000.
- Over $1,000,000 but not over $1,500,000: $175,000 plus 10% of the excess over $1,000,000.
- Over $1,500,000 but not over $17,000,000: $225,000 plus 5% of the excess over $1,500,000.
- Over $17,000,000: $1,000,000.

The lobbying nontaxable amount is:

<table>
<thead>
<tr>
<th>If the amount on line 1e, column (a) or (b) is:</th>
<th>The lobbying nontaxable amount is:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Not over $500,000</td>
<td>20% of the amount on line 1e.</td>
</tr>
<tr>
<td>Over $500,000 but not over $1,000,000</td>
<td>$100,000 plus 15% of the excess over $500,000.</td>
</tr>
<tr>
<td>Over $1,000,000 but not over $1,500,000</td>
<td>$175,000 plus 10% of the excess over $1,000,000.</td>
</tr>
<tr>
<td>Over $1,500,000 but not over $17,000,000</td>
<td>$225,000 plus 5% of the excess over $1,500,000.</td>
</tr>
<tr>
<td>Over $17,000,000</td>
<td>$1,000,000.</td>
</tr>
</tbody>
</table>

Grassroots nontaxable amount (enter 25% of line 1f) 116,586.
Subtract line 1g from line 1a. If zero or less, enter -0- 0.
Subtract line 1f from line 1c. If zero or less, enter -0- 0.

If there is an amount other than zero on either line 1h or line 1i, did the organization file Form 4720 reporting section 4911 tax for this year? Yes No

4-Year Averaging Period Under section 501(h)

Some organizations that made a section 501(h) election do not have to complete all of the five columns below. See the separate instructions for lines 2a through 2f.

Lobbying Expenditures During 4-Year Averaging Period

<table>
<thead>
<tr>
<th>Calendar year (or fiscal year beginning in)</th>
<th>(a) 2011</th>
<th>(b) 2012</th>
<th>(c) 2013</th>
<th>(d) 2014</th>
<th>(e) Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>b Lobbying ceiling amount (150% of line 2a, column(e))</td>
<td>3,486,735.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>c Total lobbying expenditures</td>
<td>75,097.</td>
<td>107,562.</td>
<td>67,592.</td>
<td>67,102.</td>
<td>317,353.</td>
</tr>
<tr>
<td>e Grassroots ceiling amount (150% of line 2d, column (e))</td>
<td>871,685.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>f Grassroots lobbying expenditures</td>
<td>13.</td>
<td>122.</td>
<td>65.</td>
<td>200.</td>
<td></td>
</tr>
</tbody>
</table>
### Part II-B
Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5788 (election under section 501(h)).

For each "Yes," response to lines 1a through 1i below, provide in Part IV a detailed description of the lobbying activity.

<table>
<thead>
<tr>
<th></th>
<th>(a)</th>
<th>(b)</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Yes</td>
<td>No</td>
</tr>
</tbody>
</table>

1. During the year, did the filing organization attempt to influence foreign, national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:
   a. Volunteers?
   b. Paid staff or management (include compensation in expenses reported on lines 1c through 1i)?
   c. Media advertisements?
   d. Mailings to members, legislators, or the public?
   e. Publications, or published or broadcast statements?
   f. Grants to other organizations for lobbying purposes?
   g. Direct contact with legislators, their staffs, government officials, or a legislative body?
   h. Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?
   i. Other activities?
   j. Total. Add lines 1c through 1i

2a. Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?
   b. If "Yes," enter the amount of any tax incurred under section 4912
   c. If "Yes," enter the amount of any tax incurred by organization managers under section 4912
   d. If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?

### Part III-A
Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part III-B
Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No," OR (b) Part III-A, line 3, is answered "Yes."

<p>| | | |</p>
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>1</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Part IV
Supplemental Information

Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (see instructions); and Part II-B, line 1. Also, complete this part for any additional information.

**PART II-A**

THROUGHOUT THE YEAR STAFF AND CONTRACT LOBBYISTS MET WITH LOCAL, STATE AND FEDERAL ELECTED OFFICIALS AND AGENCIES TO ADVANCE VARIOUS CONSERVATION AND SMART GROWTH INITIATIVES.
## Part I  Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts

Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

<table>
<thead>
<tr>
<th></th>
<th>(a) Donor advised funds</th>
<th>(b) Funds and other accounts</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total number at end of year</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Aggregate value of contributions to (during year)</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Aggregate value of grants from (during year)</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Aggregate value at end of year</td>
<td></td>
</tr>
</tbody>
</table>

**Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?**

**Yes** ☐  **No** ☐

**Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?**

**Yes** ☐  **No** ☐

## Part II  Conservation Easements

Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

**Purpose(s) of conservation easements held by the organization (check all that apply).**

- [X] Preservation of land for public use (e.g., recreation or education)
- [X] Preservation of a historically important land area
- [X] Protection of natural habitat
- [ ] Preservation of a certified historic structure
- [X] Preservation of open space

**Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.**

- **a** Total number of conservation easements

<table>
<thead>
<tr>
<th></th>
<th>Held at the End of the Tax Year</th>
</tr>
</thead>
<tbody>
<tr>
<td>2a</td>
<td>7,329.00</td>
</tr>
<tr>
<td>2b</td>
<td>0</td>
</tr>
<tr>
<td>2c</td>
<td>0</td>
</tr>
<tr>
<td>2d</td>
<td>0</td>
</tr>
</tbody>
</table>

- **b** Total acreage restricted by conservation easements

**c** Number of conservation easements on a certified historic structure included in (a)

**d** Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register

- **3** Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year

**4** Number of states where property subject to conservation easement is located

**5** Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds?

**Yes** ☐  **No** ☐

**6** Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year

**7** Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year

**8** Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?

**Yes** ☐  **No** ☐

**9** In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

## Part III  Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets

Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

**1a** If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

**b** If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

- **(i)** Revenue included in Form 990, Part VIII, line 1

- **(ii)** Assets included in Form 990, Part X

**2** If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

- **a** Revenue included in Form 990, Part VIII, line 1

- **b** Assets included in Form 990, Part X
### Part III  Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):
   - a. Public exhibition
   - b. Scholarly research
   - c. Preservation for future generations
   - d. Loan or exchange programs
   - e. Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?  Yes  No

### Part IV  Escrow and Custodial Arrangements.

Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?  X Yes  No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

<table>
<thead>
<tr>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>1c</td>
</tr>
<tr>
<td>1d</td>
</tr>
<tr>
<td>1e</td>
</tr>
<tr>
<td>1f</td>
</tr>
</tbody>
</table>

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability?  Yes  X No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided in Part XIII.  

### Part V  Endowment Funds.

Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

1a Beginning of year balance  826,236.  859,195.  750,795.  678,238.  622,820.

b Contributions  78,646.  5,635.  107,631.  93,687.  53,209.


d Grants or scholarships  0.  40,683.

e Other expenditures for facilities and programs  0.  40,683.

f Administrative expenses  0.  40,683.

g End of year balance  882,123.  826,236.  859,195.  750,795.  678,238.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

   a. Board designated or quasi-endowment %

   b. Permanent endowment %

   c. Temporarily restricted endowment %

   The percentages in lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

   i. unrelated organizations

   ii. related organizations

b If "Yes" to 3a(i), are the related organizations listed as required on Schedule R?

### Part VI  Land, Buildings, and Equipment.

Complete if the organization answered "Yes" to Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

<table>
<thead>
<tr>
<th>Description of property</th>
<th>(a) Cost or other basis (investment)</th>
<th>(b) Cost or other basis (other)</th>
<th>(c) Accumulated depreciation</th>
<th>(d) Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>1a Land</td>
<td>17,876,623.</td>
<td></td>
<td>17,876,623.</td>
<td></td>
</tr>
<tr>
<td>b Buildings</td>
<td>216,114.</td>
<td>190,214.</td>
<td>25,900.</td>
<td></td>
</tr>
<tr>
<td>c Leasehold improvements</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>d Equipment</td>
<td>627,172.</td>
<td>449,049.</td>
<td>178,123.</td>
<td></td>
</tr>
<tr>
<td>e Other</td>
<td>42,741.</td>
<td>6,808.</td>
<td>35,933.</td>
<td>18,116,579.</td>
</tr>
</tbody>
</table>

Total. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)
### Part VII Investments - Other Securities

Complete if the organization answered "Yes" to Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

<table>
<thead>
<tr>
<th>Description of security or category (including name of security)</th>
<th>Book value</th>
<th>Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Financial derivatives</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2) Closely-held equity interests</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3) Other</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(A)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(B)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(C)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(D)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(E)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(F)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(G)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(H)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)

### Part VIII Investments - Program Related

Complete if the organization answered "Yes" to Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

<table>
<thead>
<tr>
<th>Description of investment</th>
<th>Book value</th>
<th>Method of valuation: Cost or end-of-year market value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(2)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(3)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)

### Part IX Other Assets

Complete if the organization answered "Yes" to Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

<table>
<thead>
<tr>
<th>Description</th>
<th>Book value</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) EARNEST MONEY DEPOSITS</td>
<td>5,531.</td>
</tr>
<tr>
<td>(2) PROPERTY HELD FOR SALE</td>
<td>4,802,055.</td>
</tr>
<tr>
<td>(3)</td>
<td></td>
</tr>
<tr>
<td>(4)</td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td></td>
</tr>
</tbody>
</table>

Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.)

### Part X Other Liabilities

Complete if the organization answered "Yes" to Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. Description of liability | Book value |
<table>
<thead>
<tr>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>(1) Federal income taxes</td>
<td></td>
</tr>
<tr>
<td>(2) DEFERRED RENT LIABILITY</td>
<td>241,578.</td>
</tr>
<tr>
<td>(3) SIGNATURE FUND LINE OF CREDIT</td>
<td>412,489.</td>
</tr>
<tr>
<td>(4)</td>
<td></td>
</tr>
<tr>
<td>(5)</td>
<td></td>
</tr>
<tr>
<td>(6)</td>
<td></td>
</tr>
<tr>
<td>(7)</td>
<td></td>
</tr>
<tr>
<td>(8)</td>
<td></td>
</tr>
<tr>
<td>(9)</td>
<td></td>
</tr>
</tbody>
</table>

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization’s financial statements that reports the organization’s liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII.

Schedule D (Form 990) 2014

432053
10-01-14

32
**Schedule D (Form 990) 2014**

**Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

<table>
<thead>
<tr>
<th></th>
<th>Amounts included on line 1 but not on Form 990, Part VIII, line 12:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total revenue, gains, and other support per audited financial statements</td>
</tr>
<tr>
<td>2</td>
<td>a Net unrealized gains (losses) on investments</td>
</tr>
<tr>
<td></td>
<td>b Donated services and use of facilities</td>
</tr>
<tr>
<td></td>
<td>c Recoveries of prior year grants</td>
</tr>
<tr>
<td></td>
<td>d Other (Describe in Part XIII.)</td>
</tr>
<tr>
<td></td>
<td>e Add lines 2a through 2d</td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part VIII, line 12, but not on line 1:</td>
</tr>
<tr>
<td></td>
<td>a Investment expenses not included on Form 990, Part VIII, line 7b</td>
</tr>
<tr>
<td></td>
<td>b Other (Describe in Part XIII.)</td>
</tr>
<tr>
<td></td>
<td>c Add lines 4a and 4b</td>
</tr>
<tr>
<td>5</td>
<td>Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)</td>
</tr>
</tbody>
</table>

**Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.

<table>
<thead>
<tr>
<th></th>
<th>Amounts included on line 1 but not on Form 990, Part IX, line 25:</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Total expenses and losses per audited financial statements</td>
</tr>
<tr>
<td>2</td>
<td>a Donated services and use of facilities</td>
</tr>
<tr>
<td></td>
<td>b Prior year adjustments</td>
</tr>
<tr>
<td></td>
<td>c Other losses</td>
</tr>
<tr>
<td></td>
<td>d Other (Describe in Part XIII.)</td>
</tr>
<tr>
<td></td>
<td>e Add lines 2a through 2d</td>
</tr>
<tr>
<td>3</td>
<td>Subtract line 2e from line 1</td>
</tr>
<tr>
<td>4</td>
<td>Amounts included on Form 990, Part IX, line 25, but not on line 1:</td>
</tr>
<tr>
<td></td>
<td>a Investment expenses not included on Form 990, Part VIII, line 7b</td>
</tr>
<tr>
<td></td>
<td>b Other (Describe in Part XIII.)</td>
</tr>
<tr>
<td></td>
<td>c Add lines 4a and 4b</td>
</tr>
<tr>
<td>5</td>
<td>Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)</td>
</tr>
</tbody>
</table>

**Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

---

**PART II, LINE 9:**

**EASEMENTS ARE CAPITALIZED AT A NOMINAL VALUE OF $1. ADDITIONAL COSTS OF ACQUIRING EASEMENTS ARE EXPENSED AS INCURRED.**

---

**PART IV, LINE 1B:**

**WE WERE A FISCAL SPONSOR FOR FRIENDS OF SEATTLE WATERFRONT. IN 2014, $479,102 OF CONTRIBUTIONS AND $237,744 OF EXPENSES RELATED TO THIS WERE RECORDED IN THE FINANCIAL STATEMENTS. FRIENDS OF SEATTLE WATERFRONT RECEIVED THEIR TAX-EXEMPT STATUS IN JUNE OF 2014 AND THE AGREEMENT WAS TERMINATED. $633,146 IN PLEDGES AND CASH WAS TRANSFERRED TO THE NON-PROFIT.**
PART V, LINE 4:

FORTERRA'S ENDOWMENT CONSISTS OF TWO INDIVIDUAL FUNDS, BOTH ESTABLISHED FOR LONG-TERM LAND STEWARDSHIP. THE ENDOWMENT INCLUDES ONLY DONOR-RESTRICTED ENDOWMENT FUNDS. THERE ARE NO FUNDS DESIGNATED BY THE BOARD OF DIRECTORS TO FUNCTION AS ENDOWMENTS. AS REQUIRED BY GENERALLY ACCEPTED ACCOUNTING PRINCIPLES (GAAP), NET ASSETS ASSOCIATED WITH ENDOWMENT FUNDS ARE CLASSIFIED AND REPORTED BASED ON THE EXISTENCE OR ABSENCE OF DONOR-IMPOSED RESTRICTIONS. FORTERRA HAS A POLICY OF APPROPRIATING FOR DISTRIBUTION EACH YEAR 4 PERCENT OF ITS ENDOWMENT FUND'S AVERAGE FAIR VALUE OVER THE PRIOR 12 QUARTERS THROUGH THE CALENDAR YEAR-END PRECEDING THE FISCAL YEAR IN WHICH THE DISTRIBUTION IS PLANNED. IN ESTABLISHING THIS POLICY, FORTERRA CONSIDERED THE LONG-TERM EXPECTED RETURN ON ITS ENDOWMENT.

PART XI, LINE 2D - OTHER ADJUSTMENTS:

DIRECT COST OF FUNDRAISING EVENTS 62,445.

PART XII, LINE 2D - OTHER ADJUSTMENTS:

DIRECT COST OF FUNDRAISING EVENTS 62,445.
### Fundraising Activities

1. Indicate whether the organization raised funds through any of the following activities. Check all that apply.
   - **Mail solicitations**
   - **Internet and email solicitations**
   - **Phone solicitations**
   - **In-person solicitation**
   - **Solicitation of non-government grants**
   - **Solicitation of government grants**
   - **Special fundraising events**

2. Did the organization have a written or oral agreement with any individual (including officers, directors, trustees or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?
   - **Yes**
   - **No**

3. If "Yes," list the ten highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least $5,000 by the organization.

<table>
<thead>
<tr>
<th>Name and address of individual or entity (fundraiser)</th>
<th>Activity</th>
<th>Did fundraiser have custody or control of contributions?</th>
<th>Gross receipts from activity</th>
<th>Amount paid to or retained by fundraiser listed in col. (i)</th>
<th>Amount paid to or retained by organization</th>
</tr>
</thead>
<tbody>
<tr>
<td>ELEANOR HAMILTON - 2915 4TH AVE WEST, SEATTLE, WA 98119</td>
<td>FUNDRAISING STRATEGY</td>
<td>Yes</td>
<td>669,756.</td>
<td>74,525.</td>
<td>595,231.</td>
</tr>
</tbody>
</table>

Total: 669,756, 74,525, 595,231.

3. List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.
### Part II Fundraising Events

Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than $15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than $5,000.

<table>
<thead>
<tr>
<th>Event #1 (event type)</th>
<th>Event #2 (event type)</th>
<th>Other events (total number)</th>
<th>Total events (add col. (a) through col. (c))</th>
</tr>
</thead>
<tbody>
<tr>
<td>AWARDS</td>
<td></td>
<td>NONE</td>
<td></td>
</tr>
<tr>
<td>Breakfast</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Revenue</th>
<th>Gross receipts</th>
<th>Less: Contributions</th>
<th>Gross income (line 1 minus line 2)</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>669,757.</td>
<td>669,757.</td>
<td>669,757.</td>
</tr>
<tr>
<td>2</td>
<td>669,757.</td>
<td>669,757.</td>
<td>669,757.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Direct Expenses</th>
<th>7 Food and beverages</th>
<th>62,445.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Direct Expenses</th>
<th>7 Food and beverages</th>
<th>62,445.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Direct Expenses</th>
<th>10 Direct expense summary. Add lines 4 through 9 in column (d)</th>
<th>62,445.</th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Direct Expenses</th>
<th>11 Net income summary. Subtract line 10 from line 3, column (d)</th>
<th>-62,445.</th>
</tr>
</thead>
</table>

### Part III Gaming

Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than $15,000 on Form 990-EZ, line 6a.

<table>
<thead>
<tr>
<th>Revenue</th>
<th>Bingo</th>
<th>Pull tabs/instant bingo/progressive bingo</th>
<th>Other gaming</th>
<th>Total gaming (add col. (a) through col. (c))</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gross revenue</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Direct Expenses</th>
<th>6 Volunteer labor</th>
<th>Yes %</th>
<th>Yes %</th>
<th>Yes %</th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash prizes</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Noncash prizes</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Rent/facility costs</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other direct expenses</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Direct Expenses</th>
<th>7 Direct expense summary. Add lines 2 through 5 in column (d)</th>
<th></th>
</tr>
</thead>
</table>

<table>
<thead>
<tr>
<th>Direct Expenses</th>
<th>8 Net gaming income summary. Subtract line 7 from line 1, column (d)</th>
<th></th>
</tr>
</thead>
</table>

9 Enter the state(s) in which the organization conducts gaming activities:

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain:

10a Were any of the organization’s gaming licenses revoked, suspended or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain:

432082 06-28-14
11 Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No

12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No

13 Indicate the percentage of gaming activity conducted in:
   a The organization's facility ☐ Yes ☐ No
   b An outside facility ☐ Yes ☐ No

14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► ____________________________________________

Address ► ____________________________________________

15a Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

   b If "Yes," enter the amount of gaming revenue received by the organization ► $ ___________ and the amount of gaming revenue retained by the third party ► $ ___________.

   c If "Yes," enter name and address of the third party:

Name ► ____________________________________________

Address ► ____________________________________________

16 Gaming manager information:

Name ► ____________________________________________

Gaming manager compensation ► $ ___________

Description of services provided ► ____________________________________________

☐ Director/officer ☐ Employee ☐ Independent contractor

17 Mandatory distributions:
   a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

   b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► $

Part IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v), and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information (see instructions).
## Part I: General Information on Grants and Assistance

1. **Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees’ eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?**
   - Yes
   - No

2. **Describe in Part IV the organization’s procedures for monitoring the use of grant funds in the United States.**

## Part II: Grants and Other Assistance to Domestic Organizations and Domestic Governments

### 1 (a) Name and address of organization or government
### (b) EIN
### (c) IRC section if applicable
### (d) Amount of cash grant
### (e) Amount of non-cash assistance
### (f) Method of valuation (book, FMV, appraisal, other)
### (g) Description of non-cash assistance
### (h) Purpose of grant or assistance

<table>
<thead>
<tr>
<th>Name and Address</th>
<th>EIN</th>
<th>IRC Section</th>
<th>Cash Grant</th>
<th>Non-Cash Assistance</th>
<th>Valuation Method</th>
<th>Description</th>
<th>Purpose</th>
</tr>
</thead>
<tbody>
<tr>
<td>WWRC ACTION FUND</td>
<td>1402 THIRD</td>
<td>501(C)(3)</td>
<td>7,500</td>
<td>0</td>
<td></td>
<td>EVENT SPONSORSHIP</td>
<td></td>
</tr>
<tr>
<td>SEATTLE PARKS</td>
<td>PO BOX 2667</td>
<td></td>
<td>5,000</td>
<td>0</td>
<td></td>
<td>EVENT SPONSORSHIP</td>
<td></td>
</tr>
<tr>
<td>FRIENDS OF SEATTLE WATERFRONT</td>
<td>603 STEWART STREET, SUITE 819</td>
<td></td>
<td></td>
<td></td>
<td>TRANSFER OF FUNDS AFTER FISCAL AGREEMENT END</td>
<td></td>
<td></td>
</tr>
<tr>
<td>FORTERRA NW</td>
<td>15</td>
<td>501(C)(3)</td>
<td>633,146</td>
<td>0</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>SKOKOMISH TRIBE</td>
<td>80 N TRIBAL CENTER ROAD</td>
<td></td>
<td>0</td>
<td>50,000</td>
<td>BOOK</td>
<td>FEE PROPERTY</td>
<td>TRIBE’S CARE</td>
</tr>
<tr>
<td>SKOKOMISH TRIBE</td>
<td>80 N TRIBAL CENTER ROAD</td>
<td></td>
<td>0</td>
<td>262,000</td>
<td>BOOK</td>
<td>FEE PROPERTY</td>
<td>TRIBE’S CARE</td>
</tr>
<tr>
<td>SKOKOMISH TRIBE</td>
<td>80 N TRIBAL CENTER ROAD</td>
<td></td>
<td>0</td>
<td>1,000</td>
<td>BOOK</td>
<td>RASMUSAN</td>
<td>TRIBE’S CARE</td>
</tr>
</tbody>
</table>

2. Enter total number of section 501(c)(3) and government organizations listed in the line 1 table: 6.

3. Enter total number of other organizations listed in the line 1 table: 6.

LHA

For Paperwork Reduction Act Notice, see the Instructions for Form 990.
### Part III Grants and Other Assistance to Domestic Individuals

Complete if the organization answered "Yes" to Form 990, Part IV, line 22.

Part III can be duplicated if additional space is needed.

<table>
<thead>
<tr>
<th>(a) Type of grant or assistance</th>
<th>(b) Number of recipients</th>
<th>(c) Amount of cash grant</th>
<th>(d) Amount of non-cash assistance</th>
<th>(e) Method of valuation (book, FMV, appraisal, other)</th>
<th>(f) Description of non-cash assistance</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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</tbody>
</table>

### Part IV Supplemental Information

Provide the information required in Part I, line 2, Part III, column (b), and any other additional information.

**PART I, LINE 2:**

GRANT MONITORING ACTIVITIES WILL TYPICALLY OCCUR THROUGHOUT THE YEAR AND MAY TAKE VARIOUS FORMS DEPENDING ON WHAT IS DEEMED MOST APPROPRIATE FOR THE GRANT RECIPIENT. THIS MAY INCLUDE GRANT REPORTS, MEETING WITH GRANT RECIPIENTS AND SITE VISITS.
## Compensation Information

**For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees**

- Complete if the organization answered "Yes" on Form 990, Part IV, line 23.
- Attach to Form 990.
- Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

### Part I Questions Regarding Compensation

<table>
<thead>
<tr>
<th>Question</th>
<th>Yes</th>
<th>No</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>1a</strong> Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- First-class or charter travel</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Travel for companions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Tax indemnification and gross-up payments</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Discretionary spending account</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Housing allowance or residence for personal use</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Payments for business use of personal residence</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Health or social club dues or initiation fees</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Personal services (e.g., maid, chauffeur, chef)</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>1b</strong> If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement of provision of all of the expenses described above? If &quot;No,&quot; complete Part III to explain.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>2</strong> Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td><strong>3</strong> Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- Compensation committee</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>- Written employment contract</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>- Independent compensation consultant</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>- Compensation survey or study</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>- Approval by the board or compensation committee</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td><strong>4</strong> During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- a Receive a severance payment or change-of-control payment?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>- b Participate in, or receive payment from, a supplemental nonqualified retirement plan?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>- c Participate in, or receive payment from, an equity-based compensation arrangement?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td><strong>4a</strong> If &quot;Yes&quot; to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>5</strong> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- a The organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>- b Any related organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td><strong>5a</strong> If &quot;Yes&quot; to line 5a or 5b, describe in Part III.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>6</strong> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>- a The organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td>- b Any related organization?</td>
<td>X</td>
<td></td>
</tr>
<tr>
<td><strong>6a</strong> If &quot;Yes&quot; to line 6a or 6b, describe in Part III.</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>7</strong> For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If &quot;Yes,&quot; describe in Part III</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>8</strong> Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If &quot;Yes,&quot; describe in Part III</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>9</strong> If &quot;Yes&quot; to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2014
For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

**Note.** The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

<table>
<thead>
<tr>
<th>(A) Name and Title</th>
<th>(B) Breakdown of W-2 and/or 1099-MISC compensation</th>
<th>(C) Retirement and other deferred compensation</th>
<th>(D) Nontaxable benefits</th>
<th>(E) Total of columns (B)(i)-(D)</th>
<th>(F) Compensation in column (B) reported as deferred in prior Form 990</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>(1) GENE DUVERNOY</strong>&lt;br&gt;PRESIDENT/CEO</td>
<td>(i) 216,200. 0. 0. 7,450. 1,009. 224,659. 0.</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>(i)</td>
<td></td>
<td></td>
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<td></td>
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<td>(ii)</td>
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<td>(i)</td>
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<tr>
<td>(ii)</td>
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</tr>
</tbody>
</table>
PART I, LINE 5:

COMPENSATION FOR PERFORMANCE IS BASED ON SEVERAL ELEMENTS, ONE OF WHICH IS

THE EXTENT TO WHICH CERTAIN PROGRAM AREAS COVER THEIR EXPENSES OR CREATE ADDITIONAL REVENUE TO GROW THE ORGANIZATION. AT THE BEGINNING OF THE PERIOD, EACH DEPARTMENT SETS 3-4 GOALS (INCLUDING REVENUE GOALS) WITH MANAGEMENT, AND DEPARTMENT MANAGEMENT SETS 3-6 INDIVIDUAL GOALS (WHICH MAY INCLUDE SECURING CONTRACTS OR CLOSING ON CONSERVATION PROPERTIES WHICH PROVIDE REVENUE). A CALCULATION IS MADE AT THE END OF THE PERIOD BASED ON MEETING GOALS (0-200% PER GOAL). AT VARIOUS LEVELS OF THE ORGANIZATION, THE PERCENTAGE DUE TO ORGANIZATION, DEPARTMENT, AND INDIVIDUAL ARE DIFFERENT – MANAGEMENT HAS MORE IMPACT ON ORGANIZATION GOALS, LESS SO ON INDIVIDUAL PERFORMANCE. A VICE PRESIDENT WOULD HAVE 20% FOR INDIVIDUAL PERFORMANCE, 50% FOR DEPARTMENT GOALS, AND 30% FOR ORGANIZATIONAL 'NET REVENUE'; A PROJECT MANAGER WOULD HAVE 40% FOR INDIVIDUAL PERFORMANCE, 40% FOR DEPARTMENT GOALS, AND 20% FOR OVERALL ORGANIZATIONAL SUCCESS BASED ON NET REVENUE. DEPARTMENT MANAGERS RATE THEIR STAFF, HR REVIEWS FOR INTERNAL CONSISTENCY ACROSS DEPARTMENTS, AND EXECUTIVE MANAGEMENT RATES DEPARTMENT PERFORMANCE AGAINST GOALS. ORGANIZATIONAL PERFORMANCE MUST MEET CERTAIN
NET REVENUE THRESHOLD TO BE PAID OUT. CEO/PRESIDENT COMPENSATION IS REVIEWED BY BOARD COMMITTEE AGAINST 7-9 SPECIFIC GOALS, INCLUDING ORGANIZATION'S YEAR END FINANCIALS. EACH GOAL IS GIVEN A RATING OF 0-2 WITH SPECIFIC PERFORMANCE MEASURES AGAINST EACH SCORE THAT CAN BE EVALUATED TO THE NEAREST TENTH. ALL MEASURES ARE THEN AVERAGED TO CREATE AN OVERALL SCORE.
**Noncash Contributions**

**Part I: Types of Property**

<table>
<thead>
<tr>
<th></th>
<th>(a) Check if applicable</th>
<th>(b) Number of contributions or items contributed</th>
<th>(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g</th>
<th>(d) Method of determining noncash contribution amounts</th>
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<tbody>
<tr>
<td>1</td>
<td>Art · Works of art</td>
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<td></td>
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<tr>
<td>2</td>
<td>Art · Historical treasures</td>
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<tr>
<td>3</td>
<td>Art · Fractional interests</td>
<td></td>
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<tr>
<td>4</td>
<td>Books and publications</td>
<td></td>
<td></td>
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<tr>
<td>5</td>
<td>Clothing and household goods</td>
<td></td>
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<tr>
<td>6</td>
<td>Cars and other vehicles</td>
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<td>7</td>
<td>Boats and planes</td>
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<tr>
<td>8</td>
<td>Intellectual property</td>
<td></td>
<td></td>
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<tr>
<td>9</td>
<td>Securities · Publicly traded</td>
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<td>10</td>
<td>Securities · Closely held stock</td>
<td></td>
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<tr>
<td>11</td>
<td>Securities · Partnership, LLC, or trust interests</td>
<td></td>
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<tr>
<td>12</td>
<td>Securities · Miscellaneous</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>13</td>
<td>Qualified conservation contribution · Historic structures</td>
<td></td>
<td></td>
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<tr>
<td>14</td>
<td>Qualified conservation contribution · Other</td>
<td></td>
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</tr>
<tr>
<td>15</td>
<td>Real estate · Residential</td>
<td></td>
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<tr>
<td>16</td>
<td>Real estate · Commercial</td>
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<tr>
<td>17</td>
<td>Real estate · Other</td>
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<tr>
<td>18</td>
<td>Collectibles</td>
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<td>19</td>
<td>Food inventory</td>
<td></td>
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<tr>
<td>20</td>
<td>Drugs and medical supplies</td>
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<tr>
<td>21</td>
<td>Taxidermy</td>
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<tr>
<td>22</td>
<td>Historical artifacts</td>
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<tr>
<td>23</td>
<td>Scientific specimens</td>
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<tr>
<td>24</td>
<td>Archeological artifacts</td>
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<tr>
<td>25</td>
<td>Other (SOFTWARE)</td>
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<td>35,858. FMV</td>
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<td>26</td>
<td>Other</td>
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<td>27</td>
<td>Other</td>
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<tr>
<td>28</td>
<td>Other</td>
<td></td>
<td></td>
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</tbody>
</table>

**Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, DoneeAcknowledgement**

29

**Form 990, Part IV, lines 29 or 30.**

**Attach to Form 990.**

**Open To Public Inspection**

**Name of the organization**

PORTERRA NW

**Employer identification number**

94-3112461

**For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

Schedule M (Form 990) (2014)
Part II Supplemental Information. Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.
LINE 19

MANY OF THE PROJECTS WHICH FORTERRA UNDERTAKES TO ACHIEVE THEIR MISSION SPAN SEVERAL YEARS. NET REVENUES FROM COMPLETION OF THESE PROJECTS CAN BE REINVESTED TO FUND THE DEVELOPMENT OF PROJECTS IN FUTURE PERIODS, COVERING NET LOSSES IN YEARS WITH NO SIGNIFICANT PROJECT CLOSINGS.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THROUGH OUR NETWORK OF REGIONAL OFFICES, FORTERRA BRINGS A UNIQUE ABILITY TO CONVENE DISPARATE STAKEHOLDERS, LEVERAGE DIVERSE FUNDING SOURCES AND FIND SOLUTIONS THAT BENEFIT NOT ONLY OUR NATURAL ENVIRONMENT BUT OUR COMMUNITIES AND ECONOMY AS WELL.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:
WHICH WERE NEWLY ADDED IN 2014. IN 2014, 155,828 TREES WERE PLANTED ON THOSE ACRES. TO ACCOMPLISH ALL THIS, FORTERRA RELIES ON THOUSANDS OF VOLUNTEERS. IN 2013 ALONE, FORTERRA'S STEWARDSHIP PROGRAMS SUPPORTED 1,564 RESTORATION WORK PARTIES ENGAGING 29,402 VOLUNTEERS WHO CONTRIBUTED 126,119 HOURS. FORTERRA ENGAGES AND SUPPORTS 351 DEDICATED VOLUNTEERS AS STEWARDS FOR OUR LANDS, THE GREEN CITIES PROGRAM AND THE TREE AMBASSADORS PROGRAM, ADDING 13 NEW STEWARDS IN 2014. THESE
VOLUNTEERS PLAY A CRITICAL ROLE IN THE SUCCESS OF FORTERRA'S PROGRAMS, PUTTING FORTH AN INCREDIBLE AMOUNT OF EFFORT IN THE FIELD. MAINTAINING THE HEALTH OF ALL OUR REGION'S LANDS REQUIRES ONGOING MANAGEMENT AND CARE. AND DOING STEWARDSHIP AND RESTORATION WORK WITH COMMUNITIES NOT ONLY GETS THIS JOB DONE BUT INSTILLS AN ETHIC OF STEWARDSHIP THAT PAYS FAR INTO THE FUTURE, RESULTING IN HEALTHY HABITATS AND HEALTHY, SUSTAINABLE COMMUNITIES.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS:

EQUITY AND DIVERSITY TRAININGS, COMMUNITY PLANNING TRAININGS, AND A PROJECT FOCUSED ON BRINGING NEW VOICES TO THE CITY'S COMPREHENSIVE PLAN UPDATE PROCESS. THIS PROGRAM WAS RECOGNIZED WITH THE CITIZEN INVOLVEMENT AWARD BY THE 2014 AMERICAN PLANNING ASSOCIATION AT THE WASHINGTON CHAPTER CONFERENCE. WE'VE ADVANCED POLICY TO ACHIEVE OUR MISSION AS WELL, INCLUDING TRANSFER OF DEVELOPMENT RIGHTS, OR TDR.

FORTERRA PIONEERED LEGISLATION THAT CREATED A REGIONAL TRANSFER OF DEVELOPMENT RIGHTS PROGRAM FOCUSED ON PROTECTING THE FARMS AND FORESTS THAT ARE VITAL TO THE HEALTH OF THE PUGET SOUND REGION. 143,000 ACRES OF FOREST, FARM, AND HABITAT LANDS HAVE BEEN CONSERVED WITH THIS TOOL TO-DATE. THE LANDSCAPE CONSERVATION AND LOCAL INFRASTRUCTURE PROGRAM, ANOTHER POLICY CONCEIVED AND DEVELOPED BY FORTERRA AND PASSED INTO STATE LAW IN 2011, COMBINES TDR WITH A FINANCING OPTION FOR CITIES THAT CREATES INCENTIVES FOR BOTH LAND CONSERVATION AND COMMUNITY SUPPORT INVESTMENT. TO DATE 12 CITIES HAVE PURSUED THE USE OF LCLIP, INCLUDING SEATTLE, WHOSE PROGRAM IS EXPECTED TO CONSERVE 25,000 ACRES OF FARMS AND FORESTS AND GENERATE NEARLY $30 MILLION IN ADDITIONAL REVENUE FOR PROJECTS THAT WILL IMPROVE THE ATTRACTIVENESS AND QUALITY OF LIFE IN SOUTH LAKE UNION AND DOWNTOWN. TEN YEARS LATER, FORTERRA IS UNDERTAKING
A SIMILARLY PROACTIVE AND OUT OF THE BOX PROCESS TO THE ORIGINAL
AGENDAS, EXPLORING HOW WE CAN BEST ADDRESS THE RAPIDLY ACCELERATING
CHANGES PROFONDLY AFFECTING THIS PLACE WE LOVE. THE 'NEXT WAVE,' TO BE
LAUNCHED MAY 2015, THINKS HOLISTICALLY, RECOGNIZING THE
INTERCONNECTEDNESS OF THE NATURAL WORLD, BUILT WORLD AND SOCIAL WORLD
AS THE KEY TO UNLOCKING THE SOLUTIONS.

FORM 990, PART III, LINE 4D, OTHER PROGRAM SERVICES:
OUTREACH & PUBLIC EDUCATION: FORTERRA PROVIDES EDUCATIONAL INFORMATION
ON CONSERVATION TO THE PUBLIC, PRESENTS ITS MISSION & VISION TO
COMMUNITY LEADERS & ORGANIZATIONS, AND PARTICIPATES IN PUBLIC FORUMS
ABOUT CONSERVATION.
EXPENSES $72,937. INCLUDING GRANTS OF $550. REVENUE $0.

FORM 990, PART VI, SECTION A, LINE 2:
URBAN RENAISSANCE GROUP, WHOSE CEO IS PAT CALLAHAN BOUGHT OUT TOUCHSTONE,
WHOSE PRESIDENT IS A-P HURD, IN 2014.

FORM 990, PART VI, SECTION B, LINE 11:
THE 990 IS REVIEWED IN DETAIL BY BOTH THE CONTROLLER AND THE CHIEF
OPERATING OFFICER (EXECUTIVE VICE PRESIDENT). IT IS REVIEWED AND SIGNED BY
THE PRESIDENT. THE COMPLETE FORM 990 IS E-MAILED TO THE ENTIRE BOARD
(INCLUDING THE FINANCE COMMITTEE) BEFORE IT IS FILED.

FORM 990, PART VI, SECTION B, LINE 12C:
THE CONFLICT OF INTEREST POLICY IS REVIEWED WITH EACH NEW OFFICER, DIRECTOR
AND KEY EMPLOYEE. THEY SIGN A STATEMENT AFFIRMING THEIR UNDERSTANDING.
CONFLICT OF INTEREST DISCLOSURE STATEMENTS ARE SENT TO EACH OFFICER,
DIRECTOR AND KEY EMPLOYEE ANNUALLY. ELT MONITORS FOR ANY PREVIOUSLY UNDISCLOSED INFORMATION AND ENSURES FULL COMPLIANCE. BOARD MEMBERS RECUSE THEMSELVES IF THEY HAVE KNOWLEDGE OF ANY RELATIONSHIP OR PERCEIVED RELATIONSHIP RELATED TO PENDING RESOLUTIONS.

FORM 990, PART VI, SECTION B, LINE 15A:


FORM 990, PART VI, SECTION C, LINE 19:

GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS ARE AVAILABLE UPON REQUEST.

PART XI, LINE 2C

THE AUDIT COMMITTEE HAS NOT CHANGED HOW IT REVIEWS THE ORGANIZATION'S AUDITED FINANCIAL STATEMENTS FROM THE PRIOR YEAR.
**Related Organizations and Unrelated Partnerships**

<table>
<thead>
<tr>
<th>Part I</th>
<th>Identification of Disregarded Entities</th>
<th>Complete if the organization answered &quot;Yes&quot; on Form 990, Part IV, line 33.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>(a)</strong></td>
<td>Name, address, and EIN (if applicable) of disregarded entity</td>
<td><strong>(b)</strong></td>
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</table>

<table>
<thead>
<tr>
<th>Part II</th>
<th>Identification of Related Tax-Exempt Organizations</th>
<th>Complete if the organization answered &quot;Yes&quot; on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>(a)</strong></td>
<td>Name, address, and EIN (if applicable) of related organization</td>
<td><strong>(b)</strong></td>
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<tr>
<td>EVERGREEN FOREST TRUST - 91-2082596</td>
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</tr>
<tr>
<td>901 FIFTH AVENUE, SUITE 2200</td>
<td>ACQUIRE, MANAGE, CONSERVE</td>
<td></td>
</tr>
<tr>
<td>SEATTLE, WA  98164</td>
<td>FORESTLANDS</td>
<td>WASHINGTON</td>
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</tbody>
</table>

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2014
### Part III  Identification of Related Organizations Taxable as a Partnership

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
<th>(e)</th>
<th>(f)</th>
<th>(g)</th>
<th>(h)</th>
<th>(i)</th>
<th>(j)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name, address, and EIN of related organization</td>
<td>Primary activity</td>
<td>Legal domicile (state or foreign country)</td>
<td>Direct controlling entity</td>
<td>Predominant income (related, unrelated, excluded from tax under sections 512-514)</td>
<td>Share of total income</td>
<td>Share of end-of-year assets</td>
<td>Disproportionate allocations?</td>
<td>Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)</td>
<td>General or managing partner?</td>
</tr>
<tr>
<td></td>
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<td></td>
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<td></td>
<td>Yes</td>
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</tbody>
</table>

### Part IV  Identification of Related Organizations Taxable as a Corporation or Trust

Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

<table>
<thead>
<tr>
<th>(a)</th>
<th>(b)</th>
<th>(c)</th>
<th>(d)</th>
<th>(e)</th>
<th>(f)</th>
<th>(g)</th>
<th>(h)</th>
<th>(i)</th>
<th>(j)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Name, address, and EIN of related organization</td>
<td>Primary activity</td>
<td>Legal domicile (state or foreign country)</td>
<td>Direct controlling entity</td>
<td>Type of entity (C corp, S corp, or trust)</td>
<td>Share of total income</td>
<td>Share of end-of-year assets</td>
<td>Percentage ownership</td>
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<tr>
<td>SEATTLE, WA 98164</td>
<td>DEVELOPMENT</td>
<td>WA</td>
<td>FORTERRA NW</td>
<td>C CORP</td>
<td>705,</td>
<td>155,724,</td>
<td>100%</td>
<td>X</td>
<td></td>
</tr>
</tbody>
</table>
## Part V Transactions With Related Organizations

Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

**Note.** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

1. **During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?**
   - Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity
   - Gift, grant, or capital contribution to related organization(s)
   - Gift, grant, or capital contribution from related organization(s)
   - Loans or loan guarantees to or for related organization(s)
   - Loans or loan guarantees by related organization(s)
   - Dividends from related organization(s)
   - Sale of assets to related organization(s)
   - Purchase of assets from related organization(s)
   - Exchange of assets with related organization(s)
   - Lease of facilities, equipment, or other assets to related organization(s)
   - Lease of facilities, equipment, or other assets from related organization(s)
   - Performance of services or membership or fundraising solicitations for related organization(s)
   - Performance of services or membership or fundraising solicitations by related organization(s)
   - Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)
   - Sharing of paid employees with related organization(s)
   - Reimbursement paid to related organization(s) for expenses
   - Reimbursement paid by related organization(s) for expenses
   - Other transfer of cash or property to related organization(s)
   - Other transfer of cash or property from related organization(s)

If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

<table>
<thead>
<tr>
<th>(a) Name of related organization</th>
<th>(b) Transaction type (a-s)</th>
<th>(c) Amount involved</th>
<th>(d) Method of determining amount involved</th>
</tr>
</thead>
<tbody>
<tr>
<td>(1)</td>
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<td>(6)</td>
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</tbody>
</table>
Part VI  Unrelated Organizations Taxable as a Partnership  Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

<table>
<thead>
<tr>
<th>(a) Name, address, and EIN of entity</th>
<th>(b) Primary activity</th>
<th>(c) Legal domicile (state or foreign country)</th>
<th>(d) Predominant income (related, unrelated, excluded from tax under sections 512-514)</th>
<th>(e) Are all partners sect. 501(c)(3) orgs.?</th>
<th>(f) Share of total income</th>
<th>(g) Share of end-of-year assets</th>
<th>(h) Disproportionate allocations?</th>
<th>(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)</th>
<th>(j) General or managing partner?</th>
<th>(k) Percentage ownership</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<td></td>
<td></td>
<td>Yes No</td>
<td>Yes No</td>
<td>Yes No</td>
<td>Yes No</td>
<td>Yes No</td>
<td>Yes No</td>
<td>Percentage ownership</td>
</tr>
<tr>
<td>Description of property</td>
<td>Date placed in service</td>
<td>Method/ IRC sec.</td>
<td>Life or rate</td>
<td>Line No.</td>
<td>Cost or other basis</td>
<td>Basis reduction</td>
<td>Accumulated depreciation/amortization</td>
<td>Current year deduction</td>
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<td><strong>BUILDINGS</strong></td>
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